



We understand your world

HDFC Bank Limited
Stephen House, 4 B.B.D.
Bag - East, Kolkata,
West Bengal - 700 001.

CONSENT LETTER FROM THE ESCROW COLLECTION BANKS/ REFUND BANKS / SPONSOR BANKS

Date: 18-02-2026

To
The Board of Directors
Laser Power and Infra Limited
4A, Pollock Street
3rd Floor, Kolkata 700 001
West Bengal, India

IIFL Capital Services Limited
(Formerly known as IIFL Securities Limited)
24th Floor, One Lodha Place
Senapati Bapat Marg, Lower Parel (W)
Mumbai 400013 India

and

ICICI Securities Limited
ICICI Venture House
Appasaheb Marathe Marg, Prabhadevi
Mumbai 400 025, Maharashtra, India

(IIFL Capital Services Limited *(Formerly known as IIFL Securities Limited)*, ICICI Securities Limited and any other book running lead manager which may be appointed are hereinafter referred to as the "**Book Running Lead Managers**" or the "**BRLMs**")

Re: Proposed initial public offering of equity shares of face value of ₹ 5 each (the "Equity Shares") by Laser Power and Infra Limited (the "Company") comprising of fresh issue of Equity Shares and an offer for sale by the existing shareholders (the "Offer")

We, the undersigned, do hereby consent to act as the Escrow Collection Banks, Refund Banks and Sponsor Banks and to our name and details mentioned herein being inserted as Escrow Collection Banks, Refund Banks and Sponsor Banks in the red herring prospectus (the "**RHP**") and the prospectus ("**Prospectus**") and any other material used in connection with the Offer (together, the "**Offer Documents**") which the Company intends to file, with the Registrar of Companies, Kolkata (the "**RoC**"), and thereafter with the Securities and Exchange Board of India ("**SEBI**") and the BSE Limited (the "**BSE**") and the National Stock Exchange of India Limited (the "**NSE**") and together with the BSE, the "**Stock Exchanges**"), as applicable and in any publicity material, press release, presentation or any other documents in relation to the Offer (along with the Offer Documents, hereinafter referred to collectively as the "**Offering Material**").

The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

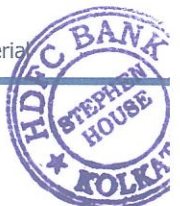
Name: HDFC Bank Limited
Address: FIG- OPS Department- Lodha, I Think Techno Campus O-3 Level, Next to Kanjurmarg Railway Station, Kanjurmarg (East) Mumbai- 400042, Maharashtra, India
Telephone Number: +91 22 30752927/28/2914
Email: siddharth.jadhav@hdfc.bank.in, sachin.gawade@hdfc.bank.in, eric.bacha@hdfc.bank.in, tushar.gavankar@hdfc.bank.in, pravin.teli2@hdfc.bank.in
Website: www.hdfc.bank.in
Contact Person: Eric Bacha/ Sachin Gawade / Pravin Teli / Siddharth Jadhav / Tushar Gavankar
SEBI Registration Number: INBI00000063

We confirm the details included in **Annexure A** in relation to our registration with SEBI and enclose a copy of our registration certificate regarding our registration with SEBI as part of **Annexure A**. We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect.

www.hdfcbank.com

Regd. Office: HDFC Bank Ltd., HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013
Corporate Identity No.: L65920MH1994PLC080618



We confirm that we will immediately communicate any changes in writing in the above information to the Company and the BRLMs until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Offering Material, and may be relied upon by the Company, the BRLMs and the legal counsels appointed by the Company and the BRLMs, respectively, in relation to the Offer.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available to the public for inspection from the date of the filing of the RHP until the Bid/ Offer Closing Date (including on the website of the Company).

We agree to keep the information regarding the Offer strictly confidential.

We hereby consent to the submission of this letter by Company/BRLMs as may be necessary, to SEBI, Stock Exchanges, including the repository system of SEBI and/or the Stock Exchanges, the RoC and/or any other regulatory authority and/or for any other litigation purposes and/or for the records to be maintained by the Book Running Lead Managers in connection with the offer and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours Faithfully

For **HDFC Bank Limited**



Authorized Signatory
Name: Rajeev Ranjan
Designation: Senior Manager

Cc:

Domestic Legal Counsel to the BRLMs

DSK Legal
1701, One World Centre, Tower 2B
Floor 17, 841, Senapati Bapat Marg
Elphinstone Road, Mumbai 400 013
Maharashtra, India

Domestic Legal Counsel to the Company

Trilegal
DLF Cyber Park, Tower C
1st Floor, Phase II, Udyog Vihar
Sector 20, Gurugram 122 008
Haryana, India



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HDFC Bank Limited
Stephen House, 4 B.B.D.
Bag - East, Kolkata,
West Bengal - 700 001.

Annexure A

1. Registration Number:	INB100000063
2. Date of registration / Renewal of registration:	January 31, 2013
3. Date of expiry of registration:	Permanent Registration
4. If applied for renewal, date of application:	Not applicable
5. Any communication from SEBI prohibiting HDFC Bank Limited from acting as escrow collection banks/ refund banks/ public offer bank/sponsor banks:	Not applicable
6. Any enquiry/investigation being conducted by SEBI:	Not applicable
7. Period up to which registration/ renewal fees has been paid:	January 30, 2028
8. Details of any penalty imposed	Not applicable



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To

The Board of Directors
Laser Power and Infra Limited
4A, Pollock Street
3rd Floor, Kolkata 700 001
West Bengal, India

IIFL Capital Services Limited
(Formerly known as IIFL Securities Limited)
24th Floor, One Lodha Place
Senapati Bapat Marg, Lower Parel (W)
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ICICI Securities Limited
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(IIFL Capital Services Limited *(Formerly known as IIFL Securities Limited)*, ICICI Securities Limited and any other book running lead manager which may be appointed are hereinafter referred to as the “**Book Running Lead Managers**” or the “**BRLMs**”)

Re: Proposed initial public offering of equity shares of face value of ₹ 5 each (the “Equity Shares”) by Laser Power and Infra Limited (the “Company”) comprising of fresh issue of Equity Shares and an offer for sale by the existing shareholders (the “Offer”)

We, ICICI Bank Limited, do hereby consent to act as the Public Offer Bank, Sponsor Bank and to our name and details mentioned herein being inserted as Public Offer Bank, Sponsor Bank in the red herring prospectus (the “**RHP**”) and the prospectus (“**Prospectus**”) and any other material used in connection with the Offer (together, the “**Offer Documents**”) which the Company intends to file, with the Registrar of Companies, Kolkata (the “**RoC**”), and thereafter with the Securities and Exchange Board of India (“**SEBI**”) and the BSE Limited (the “**BSE**”) and the National Stock Exchange of India Limited (the “**NSE**”) and together with the BSE, the “**Stock Exchanges**”), as applicable and in any publicity material, press release, presentation or any other documents in relation to the Offer (along with the Offer Documents, hereinafter referred to collectively as the “**Offering Material**”).

The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer.

Name: ICICI Bank Limited
Address: Capital Market Division,
163, 5th Floor, H.T.Parekh Marg,
Backbay Reclamation,
Churchgate, Mumbai – 400020
Telephone number: 022- 68052182
Fax number: 022- 22611138
E-mail: lpocmg@icici.bank.in
Website: www.icici.bank.in
Contact Person: Mr. Varun Badai
SEBI Registration Number: INBI00000004
CIN No: L65190GJ1994PLC021012

We confirm the details included in **Annexure A** in relation to our registration with SEBI and enclose a copy of our registration certificate regarding our registration with SEBI as part of **Annexure A**. We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and the BRLMs until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Offering Material, and may be relied upon by the Company, the BRLMs and the legal counsels appointed by the Company and the BRLMs, respectively, in relation to the Offer.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available to the public for inspection from the date of the filing of the RHP until the Bid/ Offer Closing Date (including on the website of the Company).

We agree to keep the information regarding the Offer strictly confidential.

We hereby consent to the submission of this letter by Company/BRLMs as may be necessary, to SEBI, Stock Exchanges, including the repository system of SEBI and/or the Stock Exchanges, the RoC and/or any other regulatory authority and/or for any other litigation purposes and/or for the records to be maintained by the Book Running Lead Managers in connection with the offer and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours Faithfully

For and on behalf of ICICI Bank Limited



Authorized signatory

Name: Sujit Lingam

Designation: Chief Manager

Date: 17 February 2026

Cc:

Domestic Legal Counsel to the BRLMs

DSK Legal

1701, One World Centre, Tower 2B
Floor 17, 841, Senapati Bapat Marg
Elphinstone Road, Mumbai 400 013
Maharashtra, India

Domestic Legal Counsel to the Company

Trilegal

DLF Cyber Park, Tower C
1st Floor, Phase II, Udyog Vihar
Sector 20, Gurugram 122 008
Haryana, India

Annexure A

Date: 17 February 2026

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Public Offer Bank, Sponsor Bank is true and correct:

1. Registration Number:	INBI00000004
2. Date of registration / Renewal of registration:	1/11/2015
3. Date of expiry of registration:	Permanent Registration
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting ICICI Bank from acting as Public Offer Bank, Sponsor Bank:	NO
6. Any enquiry/investigation being conducted by SEBI:	NO
7. Details of any penalty imposed	NA
8. Period upto which registration/renewal fees have been paid	Permanent Registration



