

# DEBENDRA BANTHIYA

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Date: 27<sup>th</sup> May 2026

To

**The Board of Directors**  
**Laser Power & Infra Limited**  
4A, Pollock Street  
3<sup>rd</sup> Floor, Kolkata 700 001  
West Bengal, India

**IIFL Capital Services Limited**  
*(Formerly known as IIFL Securities Limited)*  
24<sup>th</sup> Floor, One Lodha Place  
Senapati Bapat Marg, Lower Parel (W)  
Mumbai 400013 India.

and

**ICICI Securities Limited**  
ICICI Venture House  
Appasaheb Marathe Marg, Prabhadevi  
Mumbai 400 025, Maharashtra, India

(IIFL Capital Services Limited *(Formerly known as IIFL Securities Limited)*, ICICI Securities Limited and any other book running lead manager which may be appointed are hereinafter referred to as the "**Book Running Lead Managers**" or the "**BRLMs**")

Re: **Proposed initial public offering of equity shares of face value of ₹5 each ("Equity Shares") by Laser Power & Infra Limited ("Company") comprising of fresh issue of Equity Shares and an offer for sale by the existing shareholders ("Offer")**

Dear Sir/Madam,

I, Debendra Banthiya, the Company Secretary and Compliance Officer and a Key Managerial Personnel of the Company, as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR Regulations**"), as amended and the Companies Act, 2013, as amended and read with the rules, circulars and notifications issued in relation thereto ("**Companies Act**") and certify and confirm that the following disclosures about me are true, correct and not misleading in any material respect. I consent to the inclusion of the information contained in this certificate in the red herring prospectus ("**RHP**") and the prospectus (the "**Prospectus**", together with DRHP and RHP referred to as "**Offer Documents**") which the Company intends to file with the Registrar of Companies, West Bengal at Kolkata-I (the "**RoC**") and SEBI and the Stock Exchanges, and in any other Offer related documents.

## **Profile**

Debendra Banthiya is the Company Secretary and Compliance Officer of our Company. He has been associated with our Company since April 9, 2026, and was appointed as the Company Secretary and Compliance Officer of our Company from April 25, 2026. He holds a bachelor's degree in commerce from the University of Calcutta and a bachelor's degree in law from the Vidyasagar University. He is also a fellow member of the Institute of Company Secretaries of India and a qualified cost accountant recognised by the Institute of Cost and Works Accountants of India (now Institute of Cost Accountants of India). He is responsible for supervising the secretarial and compliance related functions of our Company. He has more than 13 years of experience in secretarial, legal and corporate governance

# DEBENDRA BANTHIYA

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functions and was previously associated with SRMB Srijan Private Limited, Emami Paper Mills Limited, Gujarat Fluorochemicals Limited, NU Vista Limited, HNG Float Glass Limited and Shalimar Paints Limited. He has been a member of the corporate governance committee of the Bengal Chamber of Commerce and Industry since 2024. He has not received any remuneration for Fiscal 2025, as he joined our Company on April 9, 2026, i.e., in Fiscal 2027.

I confirm the contents of the above-mentioned profile. I confirm that I have documentary back up/evidence of the information included in this profile and have furnished the same to the Company and included in **Annexure A**.

I am a permanent employee on the rolls of the Company.

I am a member of the Institute of Company Secretaries of India, holding membership number F7790.

I will be responsible for monitoring compliance of the securities laws and for redressal of investor's grievances, in connection with the Offer, and subsequent listing of the Company's Equity Shares on the Stock Exchanges. The following details with respect to me may be disclosed in the Offering Material.

## ***Interest of Key Managerial Personnel/member of the Senior Management***

Neither I nor any of my relatives (as defined under the Companies Act, 2013), hold any Equity Shares, warrants, employee stock options or any other convertible instrument in the Company.

I have not received any benefits or remuneration in last fiscal.

There is no contingent or deferred compensation accrued for the year, including any compensation payable at a later date. No stock options and no benefits in kind were received.

I have no interest in the Company, other than to the extent of the remuneration or benefits to which I am entitled to in accordance with the terms of my appointment and reimbursement of expenses incurred by me during the ordinary course of business.

I confirm that no amount or benefit (non- salary related), other than the compensation as disclosed below, has been paid or given to me within the two preceding years or intended to be paid or given to me.

I have not entered into any contracts or arrangement with the Company relating to the appointment and remuneration or providing for benefits upon termination of employment/retirement.

I am not party to any bonus or profit-sharing plan of the Company.

There is no arrangement or understanding with major shareholders, customers, suppliers or others, pursuant to which I was selected as key managerial personnel or as a member of the senior management of the Company.

I have not entered into any agreement either on my own or on behalf of any other person, with any shareholder or any other third party with regard to compensation or profit sharing in connection with dealings in the securities of the Company

# DEBENDRA BANTHIYA

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I confirm that there is no excessive dependence on me by the Company or its subsidiaries for the project for which the Offer is being made

I confirm that there have been no queries/ correspondences/ communications received by me from SEBI or Stock Exchanges.

I am not directly or indirectly (including through my relatives, as defined under the Companies Act, 2013) interested in any contract, agreement or arrangement entered into by the Company or the subsidiaries, and no payments have been made in respect of these contracts, agreements or arrangements or are proposed to be made.

I confirm that I will not receive any portion of the proceeds of the Offer and there are no material existing or anticipated transactions in relation to utilisation of the Offer proceeds or project cost entered into or to be entered into by me.

I and my relatives are not a beneficiary of or interested in any outstanding loan or advance (including guarantees) given by the Company or its subsidiaries to us, and neither me nor my relatives have granted any outstanding loan or advance to the Company or its subsidiaries

I am not related to any other key managerial personnel/member of the senior management or director of the Company.

I will not participate in the Offer and will not make any application for Equity Shares in the Offer.

I am not interested in the appointment of any person(s) acting as underwriters, registrars, legal counsel or bankers to the Offer or any such intermediary appointed in connection with the Offer.

No incentive, whether direct or indirect, in any manner, whether in cash or kind or services or otherwise, has been provided or will be provided by me to any person for making an application for Equity Shares in the Offer, except for fees or commission for services rendered in relation to the Offer.

I confirm that my name does not feature on the watch-out investors and/or CIBIL search list, pursuant to the searches conducted and, in this regard, I confirm that none of the matters as appearing in the results of the watch-out investors and/or CIBIL search conducted and provided to me/us and included as **Annexure B** pertains to me and I am not associated with any persons or entities mentioned therein.

I have not been nominated as a KMP of the Company by any person/entity.

There is no conflict of interest between me and the suppliers of raw materials and third-party service providers or the lessors of immovable properties which are crucial for the operations of the Company.

I have not been identified as a wilful defaulter or fraudulent borrower by any bank or financial institution or consortium thereof, in accordance with the guidelines on wilful defaulters or fraudulent borrowers issued by the Reserve Bank of India.

Neither I nor the entities controlled by me have received any loans (or other forms of debt), guarantees, comfort letters (by whatever name called) or securities in connection with any loan(s) (or other forms of debt) from the Company.

I am neither on the board nor associated in any manner with any company which has been identified as the vanishing company.

# DEBENDRA BANTHIYA

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Other than as specified in **Annexure C**, there are/is no:

- a. all criminal proceedings involving (by or against) me; and
- b. actions taken by regulatory authorities and statutory authorities against me.

I have not been prohibited or debarred from accessing capital markets under any order or direction by the Securities and Exchange Board of India ("**SEBI**") or any statutory or regulatory authority.

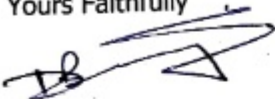
I am familiar and undertake to comply with the regulations on publicity, marketing and research restrictions given in any publicity guidelines circulated by the legal counsels in relation to the Offer and the SEBI ICDR Regulations and other applicable law and agree to abide by the same.

This certificate is for information and for inclusion (in part or full) in Offer Documents filed/ to be filed in relation to the Offer or any other Offer-related material, and may be relied upon by the Company, the BRLMs and the legal counsels appointed by the Company and the BRLMs in relation to the Offer. I hereby consent to the submission of this certificate by Company/BRLMs as may be necessary, to SEBI, Stock Exchanges, including the repository system of SEBI and/or the Stock Exchanges, the RoC and/or any other regulatory authority and/or for any other litigation purposes and/or for the records to be maintained by the Book Running Lead Managers in connection with the offer and in accordance with applicable law.

I confirm that I will immediately communicate any changes in writing in the above information to the BRLMs until the date when the Equity Shares commence trading on the relevant stock exchanges. In the absence of any such communication from us, the BRLMs and the legal counsels, each to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the relevant stock exchanges pursuant to the Offer.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

Yours Faithfully



Name: Debendra Banthiya  
Date: 27<sup>th</sup> May, 2026

Cc:

**Domestic Legal Counsel to the BRLMs**

**DSK Legal**

1701, One World Centre, Tower 2B  
Floor 17, 841, Senapati Bapat Marg  
Elphinstone Road, Mumbai 400 013  
Maharashtra, India

**Domestic Legal Counsel to the Company**

**Trilegal**

18th and 19th Floor  
Godrej, Golf Course Road  
Sector 42, Gurugram 122 009  
Haryana, India