



To

**The Board of Directors**

**Laser Power & Infra Limited**

*(previously known as Laser Power & Infra Private Limited)*

4A, Pollock Street

3rd Floor, Kolkata - 700 001

West Bengal, India

**Re: Proposed initial public offering of equity shares of face value of ₹5 each ("Equity Shares") by Laser Power & Infra Limited ("Company") (previously known as Laser Power & Infra Private Limited) comprising of fresh issue of Equity Shares and an offer for sale by the existing shareholders ("Offer")**

Dear Madam(s)/Sir(s),

We, **IIFL Capital Services Limited** (Formerly known as *IIFL Securities Limited*), do hereby consent to act as book running lead manager to the Offer (the "**Book Running Lead Managers**" or the "**BRLMs**") and to our name and the details mentioned herein, being inserted as a Book Running Lead Manager to the Offer in the draft red herring prospectus (the "**DRHP**"), that was filed by the Company with the Securities and Exchange Board of India (the "**SEBI**"), the BSE Limited (the "**BSE**") and the National Stock Exchange of India Limited (the "**NSE**", and together with the BSE, the "**Stock Exchanges**") and the red herring prospectus (the "**RHP**") and the prospectus (the "**Prospectus**" and together with DRHP and RHP, the "**Offer Documents**"), which the Company intends to file with the Registrar of Companies, West Bengal at Kolkata-I at Kolkata (the "**RoC**") and thereafter file with SEBI and the Stock Exchanges and in any other Offer-related documents (along with the Offer Documents, hereinafter referred to collectively as the "**Offering Material**").

The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:



**IIFL CAPITAL**

**Logo:**

**Name:** IIFL Capital Services Limited (*formerly known as IIFL Securities Limited*)

**Address:** 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (W), Mumbai 400 013, Maharashtra, India

**Telephone Number:** +91 22 4646 4728

**E-mail:** laserpower.ipo@iiflcap.com

**Website:** www.iiflcapital.com

**Contact Person:** Gaurav Mittal / Pawan Kumar Jain

**Investor Grievance e-mail:** ig.ib@iiflcap.com

**SEBI Registration Number:** INM000010940

**CIN:** L99999MH1996PLC132983

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect.

We confirm that that we are not an associate of the Company in terms of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992, as amended. Further, we confirm that neither we nor our associates (as defined under the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992, as amended) hold any Equity Shares of the Company.

We enclose a copy of our registration certificate (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI or any other regulatory authority, court

**IIFL Capital Services Limited (formerly known IIFL Securities Limited)**

Corporate Identity Number: L99999MH1996PLC132983 | SEBI Merchant Banking Registration Number: INM000010940  
24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel, Mumbai – 400013. Tel: +91 22 4646 4600 Fax: +91 22 2493 1073

**Regd. Office:** IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane - 400 604  
Tel: (91-22) 3929 4000/ 4103 5000 • Fax: (91-22) 2580 6654 • E-mail: info.ib@iiflcap.com; secretarial@iifl.com

• Website: [www.iiflcap.com](http://www.iiflcap.com); [www.iiflcapital.com](http://www.iiflcapital.com)



or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and other book running lead managers to the Offer ("**BRLMs**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the Company and the legal counsels to the Company and BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material and may be relied upon by the Company and the legal counsels appointed by the Company and the BRLMs in relation to the Offer.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available to the public for inspection from the date of the filing of the RHP until the Bid/ Offer Closing Date (including on the website of the Company).

We also consent to the submission of this letter as may be necessary, to SEBI, the Stock Exchanges, the RoC and any regulatory or statutory or judicial authority and/or for the records to be maintained by the BRLMs in connection with the Offer. This letter can also be uploaded on the repository portal of the stock exchanges/ SEBI as required pursuant to the SEBI circular dated December 5, 2024 and the subsequent requirements of the Stock Exchanges/ SEBI, as applicable.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of IIFL Capital Services Limited (*formerly known as IIFL Securities Limited*)

  


**Authorized signatory**

**Name:** Gaurav Mittal

**Date:** July 1, 2026

**Cc:**

<b>Legal Counsel to the Book Running Lead Manager</b>	<b>Legal Counsel to the Company</b>
<b>DSK Legal</b> 1701, One World Centre, Tower 2B Floor 17, 841, Senapati Bapat Marg Elphinstone Road, Mumbai - 400 013 Maharashtra, India	<b>Trilegal</b> 18 <sup>th</sup> and 19 <sup>th</sup> Floor Godrej, Golf Course Road Sector 42, Gurugram 122 009 Haryana, India

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