

RAKHI GOEL

ADDRESS: 4 Alipore Park Place, Alipore, Circus Avenue, Kolkata – 700027, West Bengal
Email Id: rakhi@laserpowerinfra.com

Date:

To

The Board of Directors

Laser Power & Infra Limited

(formerly known as Laser Power & Infra Private Limited)

4A, Pollock Street

3rd Floor, Kolkata 700 001

West Bengal, India

IIFL Capital Services Limited

(Formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place

Senapati Bapat Marg, Lower Parel (W)

Mumbai 400 013

Maharashtra, India

and

ICICI Securities Limited

ICICI Venture House

Appasaheb Marathe Marg, Prabhadevi

Mumbai 400 025

Maharashtra, India

(IIFL Capital Services Limited *(Formerly known as IIFL Securities Limited)*, ICICI Securities Limited and any other book running lead manager which may be appointed are hereinafter referred to as the "**Book Running Lead Managers**" or the "**BRLMs**")

Re: Proposed initial public offering of equity shares ("Equity Shares") by Laser Power & Infra Limited ("Company") (formerly known as Laser Power & Infra Private Limited) comprising of fresh issue of Equity Shares and an offer for sale by the existing shareholders ("Offer")

Dear Sir/Madam,

I, Rakhi Goel, confirm that the information and confirmations set out in this certificate are true, correct, and not misleading in any material respect. I consent to be named as a member of the promoter group of the Company and to the inclusion of the information contained in this certificate (in part or full) in the draft red herring prospectus (the "**DRHP**") that was filed by the Company with the Securities and Exchange Board of India (the "**SEBI**"), the BSE Limited (the "**BSE**") and the National Stock Exchange of India Limited (the "**NSE**", and together with the BSE, the "**Stock Exchanges**") and the red herring prospectus (the "**RHP**") and the prospectus (the "**Prospectus**"), which the Company filed/intends to file with the Registrar of Companies, Kolkata – I at Kolkata (the "**RoC**") and thereafter file with the SEBI and the Stock Exchanges and in any other Offer-related documents (together, the "**Offer Documents**").

I form part of the "promoter group" of the Company as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**SEBI ICDR Regulations**") by virtue of 20% or more of our Equity Share Capital being held by Mr. Deepak Goel, Mr. Devesh Goel, and Mr. Akshat Goel.

I enclose a copy of my PAN card as **Annexure B** and authorize the Company to submit the document to the Stock Exchanges.

RAKHI GOEL

ADDRESS: 4 Alipore Park Place, Alipore, Circus Avenue, Kolkata – 700027, West Bengal
Email Id: rakhi@laserpowerinfra.com

Interest of the Member of the Promoter Group

Except as disclosed in **Annexure A**:

- (i) I do not hold any equity shares, preference shares, warrants/convertible securities or stock options in the Company and/or the Subsidiary;
- (ii) none of the Equity Shares held or owned (beneficially or otherwise) by me are pledged or otherwise encumbered, including subject to any non-disposal undertaking, with any bank or financial institution or other creditor as collateral security for loans granted by such banks, financial institutions or with any other creditor;
- (iii) I have not, directly or indirectly, purchased or sold or financed the purchase by any other person, other than in the normal course of the business of the financing entity, of any securities of the Company during the six immediately preceding months;
- (iv) there is no amount or benefit paid or given by the Company within the two immediately preceding years or intended to be paid or given to me; and
- (v) there are no equity shares and/or preference shares acquired by me in the three years immediately preceding the date of filing the RHP and Prospectus.

Further, details of the cost of acquisition of Equity Shares and the weighted average price at which the Equity Shares were acquired by me in the immediately preceding year, preceding 18 months and the preceding three years are also set out in **Annexure A**.

Other Confirmations

I am not prohibited from accessing the capital markets or debarred from buying, selling or dealing in securities under any order or direction passed by the SEBI, or any other securities market regulator or any other authority, court or tribunal inside and outside India.

I am not a fugitive economic offender under Section 12 of the Fugitive Economic Offenders Act, 2018.

I have no interest in the appointment of any of the Book Running Lead Managers, underwriters, registrars, bankers or any other intermediary or service provider to the Offer.

I confirm that I am not related, directly/indirectly, with any of the Book Running Lead Managers and/or their associates.

Except as disclosed below, I, together with my relatives or any related entities do not hold shareholding in any body corporate, HUF or firm which aggregates to 20% or more:

Name of the Body Corporate/HUF/Firms	Name of the member of the Promoter Group/Immediate relative of the member of the Promoter Group/ Related Entities	% of Shareholding	PAN No.
Aasheesh Realty Projects Private Limited	Rakhi Goel	33.33%	AAJCA7825K
AJ Finance Private Limited	Deepak Goel	32.14%	AACCA1423C
	Devesh Goel	5.00%	
	Rakhi Goel	60.00%	
	Akshat Goel	2.86%	

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Name of the Body Corporate/HUF/Firms	Name of the member of the Promoter Group/Immediate relative of the member of the Promoter Group/ Related Entities	% of Shareholding	PAN No.
D.S.Developers Private Limited	Devendra Goel	18.34%	AADCD7018H
	Rakhi Goel	18.34%	
Devesh Buildcon Private Limited	Akshat Goel	42.22%	AADCD5699N
	Deepak Goel	6.67%	
	Devesh Goel	44.44%	
	Rakhi Goel	6.67%	
G M Dalui And Sons Private Limited	Deepak Goel	17.03%	AACCG3993M
	Devesh Goel	16.44%	
	Priya Goel	16.56%	
	Samidha Goel	16.17%	
	Rakhi Goel	16.97%	
	Akshat Goel	16.82%	
Harmony Infrabuild Private Limited	Rakhi Goel	33.00%	AACCH7302K
	Lumino Power Infrastructure Private Limited	1.00%	
Hawk Sales Private Limited	Devendra Goel	16.67%	AACCH2857B
	Rakhi Goel	16.67%	
Lumino Power Infrastructure Private Limited	Deepak Goel	14.21%	AABCL8352J
	Devendra Goel	9.46%	
	Purushottam Dass Goel	7.22%	
	Rakhi Goel	11.76%	
Orbit Merchant Private Limited	Devendra Goel	16.67%	AABCO2138D
	Rakhi Goel	16.67%	
Ready Construction Private Limited	Devendra Goel	16.67%	AAECR5163L
	Rakhi Goel	16.67%	
Reline Developers Private Limited	Devendra Goel	16.67%	AAECR5164P
	Rakhi Goel	16.67%	
Sri Shyam Projects Private Limited	Rakhi Goel	33.33%	AALCS0486J
Sunrise E-Services Private Limited	Devendra Goel	16.67%	AANCS5882J
	Rakhi Goel	16.67%	
UIC Udyog Limited	Deepak Goel	96.60%	AAACU3431C
	Rakhi Goel	0.10%	
	Devesh Goel	0.10%	
	Priya Goel	0.10%	
	Akshat Goel	0.10%	
	Laser Power & Infra Ltd.	3.00%	
	Devendra Goel	16.67%	
Rakhi Goel	16.67%		
Vidula Agency Private Limited	Deepak Goel		AAETP3867A
Priya Goel Private Family Trust	Rakhi Goel		
Samidha Goel Private Family Trust	Deepak Goel		AAZTS6886K
	Rakhi Goel		

RAKHI GOEL

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Email Id: rakhi@laserpowerinfra.com

I have not been found to be non-compliant with applicable securities laws in the past.

I certify that, I am not associated and have not been associated with the securities market or any securities related business, and neither I nor any company/entity with which I am associated as a promoter/director/partner/proprietor am or is registered, or required to be registered with SEBI.

I hereby confirm that my demat accounts are active and not frozen/blocked by any regulatory body, depositories or stock exchanges.

Further, I have not been identified as wilful defaulter or fraudulent borrower by any bank or financial institution (as defined under the Companies Act, 2013 or the SEBI ICDR Regulations) or consortium thereof in accordance with the guidelines on wilful defaulters or fraudulent borrowers issued by the Reserve Bank of India.

I am in compliance with the Companies (Significant Beneficial Ownership) Rules, 2018, and any notifications and circulars related thereto.

I confirm that the related party transactions with the Company are at arm's length.

There has been no material regulatory or disciplinary action taken against me by any stock exchange or regulatory authority in the immediately preceding years.

No incentive, whether direct or indirect, in any manner, whether in cash or kind or services or otherwise, shall be provided by me to any person for making an application for Equity Shares in the Offer, except for fees or commission for services rendered in relation to the Offer.

I undertake that transactions in the securities of the Company by me during the period since the date of filing the DRHP and the date of closure of the Offer will be promptly reported to the Company so as to enable the Company to report such transactions to the Stock Exchanges within 24 hours of such transactions.

I will not participate in the Offer except to the extent of the Equity Shares offered by me and will not make any application for Equity Shares in the Offer. No person related to me shall apply under the Anchor Investor portion of the Offer, if any.

There is no proposal whereby I will receive any portion of the proceeds from the proposed Offer and there is no material existing or anticipated transaction with me in relation to utilization of such proceeds. I confirm that the net proceeds from the Offer are not being directly or indirectly routed to me.

I confirm that I am not and have never been associated with or a part of any company which was delisted under Chapter III or Chapter V or Chapter VI of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended.

There is no conflict of interest between me and the suppliers of raw materials and third-party service providers or the lessors of immovable properties which are crucial for the operations of the Company.

Except as stated below, I have not purchased or sold any Equity Shares of the Company in the past:

Date of allotment / transfer	Nature of transaction	Number of equity shares allotted/transferred	Face Value per equity share (₹)	Issue/acquisition / transfer per equity share (₹)	Nature of consideration	Percentage of pre-offer equity share capital (%)	Percentage of the post-offer equity share capital

RAKHI GOEL

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							(1) (%)
March 31, 2005	10,000 equity shares were transferred by Alps Sales Private Limited	10,000	100	12	Cash	0.17	[•]
March 31, 2005	2,000 equity shares were transferred by Vineet Private Limited	2,000	100	12	Cash	0.03	[•]
September 14, 2009	7,035 equity shares were transferred by Emson Trading Private Limited	7,035	100	200	Cash	0.12	[•]

My entire shareholding in the Company shall be in dematerialized form as of the date of this certificate. A copy of the latest shareholding statement from the depository participant is annexed herewith as **Annexure C**.

In relation to the litigations received as part of the cubic tree report, we confirm that we are not debarred from accessing the capital market by SEBI and we are not prohibited from accessing the capital market or debarred from buying, selling or dealing in securities under any order or direction passed by SEBI or any securities market regulator in any other jurisdiction or any other authority/court.

I confirm that my name does not feature on the watch-out investors and/or CIBIL search list, pursuant to the searches that is Watchout searches conducted on June 9, 2026 and Cibil searches conducted on May 3, 2026, May 7, 2026, May 10, 2026 & June 9, 2026 by the BRLMs, and in this regard I confirm that none of the matters as appearing in the results of the watch-out investors and/or CIBIL search conducted by the BRLMs and provided to me and included as **Annexure D** pertains to me and I am not associated with any persons or entities mentioned therein.

I confirm that neither I nor any other entity where I am interested as a promoter have been involved in the act of money mobilisation, in any manner during the financial years ended 2023, 2024, and 2025.

I confirm that no regulator/agency has at any time sought any information in any manner with respect to the act of money mobilization (as referred to above) from me during the financial years 2023, 2024 and 2025.

I confirm that I will immediately communicate any changes to the above information in writing to the Company and the BRLMs until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This certificate is for information of, and may be relied upon by the Company, the BRLMs and the legal advisors to each of the Company and the BRLMs. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

All the capitalised terms used herein but not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

RAKHI GOEL

ADDRESS: 4 Alipore Park Place, Alipore, Circus Avenue, Kolkata – 700027, West Bengal
Email Id: rakhi@laserpowerinfra.com

Yours faithfully,

Rakhi Goel

Name: Rakhi Goel

Encl.: As above

Cc:

Domestic Legal Counsel to the BRLMs

DSK Legal

1701, One World Centre, Tower 2B
Floor 17, 841, Senapati Bapat Marg
Elphinstone Road, Mumbai 400 013
Maharashtra, India

Domestic Legal Counsel to the Company

Trilegal

18th and 19th Floor
Godrej, Golf Course Road
Sector 42, Gurugram 122 009
Haryana, India

ANNEXURE A
INTEREST OF THE MEMBER OF THE PROMOTER GROUP

A. SHAREHOLDING OF THE MEMBER OF THE PROMOTER GROUP IN THE COMPANY AND/OR ITS SUBSIDIARIES

Name of the Shareholder	No. of Shares Held	% of shareholding
Rakhi Goel	15,471,000	13.45%

B. DETAILS OF EQUITY SHARES HELD OR OWNED BY THE MEMBER OF THE PROMOTER GROUP THAT ARE PLEDGED OR OTHERWISE ENCUMBERED, INCLUDING SUBJECT TO ANY NON-DISPOSAL UNDERTAKING

NIL

C. SALES, PURCHASES AND FINANCINGS OF SECURITIES OF THE COMPANY IN THE LAST SIX MONTHS

NIL

D. DETAILS OF COST OF ACQUISITION AT WHICH EQUITY SHARES OR PREFERENCE SHARES WERE ACQUIRED IN THE IMMEDIATELY PRECEDING THREE YEARS

NIL

E. WEIGHTED AVERAGE PRICE AT WHICH EQUITY SHARES WERE ACQUIRED IN THE IMMEDIATELY PRECEDING YEAR, PRECEDING 18 MONTHS AND PRECEDING THREE YEARS

NIL

F. AMOUNT OR BENEFIT PAID BY THE COMPANY TO THE MEMBER OF THE PROMOTER GROUP WITHIN THE TWO IMMEDIATELY PRECEDING YEARS OR INTENDED TO BE PAID OR GIVEN TO THE MEMBER OF THE PROMOTER GROUP

Nature of transaction	Amount Paid	
	Fiscal 2026	Fiscal 2025
Salary Payable	-	1.54

RAKHI GOEL
ADDRESS: 4 Alipore Park Place, Alipore, Circus Avenue, Kolkata – 700027, West Bengal
Email Id: rakhi@laserpowerinfra.com

ANNEXURE B

PAN CARD



PRIYA GOEL

4, Alipore Park Place, Circus Avenue, Kolkata – 700 027, West Bengal

Date:

To

The Board of Directors

Laser Power & Infra Limited

(Formerly known as Laser Power & Infra Private Limited)

4A, Pollock Street
3rd Floor, Kolkata 700 001
West Bengal, India

IIFL Capital Services Limited

(Formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place
Senapati Bapat Marg, Lower Parel (W)
Mumbai 400 013
Maharashtra, India

and

ICICI Securities Limited

ICICI Venture House
Appasaheb Marathe Marg, Prabhadevi
Mumbai 400 025
Maharashtra, India

(IIFL Capital Services Limited *(Formerly known as IIFL Securities Limited)*, ICICI Securities Limited and any other book running lead manager which may be appointed are hereinafter referred to as the "**Book Running Lead Managers**" or the "**BRLMs**")

Re: Proposed initial public offering of equity shares ("Equity Shares") by Laser Power & Infra Limited ("Company") (formerly known as Laser Power & Infra Private Limited) comprising of fresh issue of Equity Shares and an offer for sale by the existing shareholders ("Offer")

Dear Sir/Madam,

I, Priya Goel, confirm that the information and confirmations set out in this certificate are true, correct, and not misleading in any material respect. I consent to be named as a member of the promoter group of the Company and to the inclusion of the information contained in this certificate (in part or full) in the draft red herring prospectus (the "**DRHP**") that was filed by the Company with the Securities and Exchange Board of India (the "**SEBI**"), the BSE Limited (the "**BSE**") and the National Stock Exchange of India Limited (the "**NSE**", and together with the BSE, the "**Stock Exchanges**") and the red herring prospectus (the "**RHP**") and the prospectus (the "**Prospectus**"), which the Company filed/intends to file with the Registrar of Companies, Kolkata-I at Kolkata (the "**RoC**") and thereafter file with the SEBI and the Stock Exchanges and in any other Offer-related documents (together, the "**Offer Documents**").

I form part of the "promoter group" of the Company as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**SEBI ICDR Regulations**") by virtue of being an Immediate Relative of the Promoter.

I enclose a copy of my PAN card as **Annexure B** and authorize the Company to submit the document to the Stock Exchanges.

Interest of the Member of the Promoter Group

PRIYA GOEL
4, Alipore Park Place, Circus Avenue, Kolkata – 700 027, West Bengal

Except as disclosed in **Annexure A**:

- (i) I do not hold any equity shares, preference shares, warrants/convertible securities or stock options in the Company and/or the Subsidiary;
- (ii) none of the Equity Shares held or owned (beneficially or otherwise) by me are pledged or otherwise encumbered, including subject to any non-disposal undertaking, with any bank or financial institution or other creditor as collateral security for loans granted by such banks, financial institutions or with any other creditor;
- (iii) I have not, directly or indirectly, purchased or sold or financed the purchase by any other person, other than in the normal course of the business of the financing entity, of any securities of the Company during the six immediately preceding months;
- (iv) there is no amount or benefit paid or given by the Company within the two immediately preceding years or intended to be paid or given to me; and
- (v) there are no equity shares and/or preference shares acquired by me in the three years immediately preceding the date of filing the RHP and Prospectus.

Further, details of the cost of acquisition of Equity Shares and the weighted average price at which the Equity Shares were acquired by me in the immediately preceding year, preceding 18 months and the preceding three years are also set out in **Annexure A**.

Other Confirmations

I am not prohibited from accessing the capital markets or debarred from buying, selling or dealing in securities under any order or direction passed by the SEBI, or any other securities market regulator or any other authority, court or tribunal inside and outside India.

I am not a fugitive economic offender under Section 12 of the Fugitive Economic Offenders Act, 2018.

I have no interest in the appointment of any of the BRLMs, underwriters, registrars, bankers or any other intermediary or service provider to the Offer.

I confirm that I am not related, directly/indirectly, with any of the Book Running Lead Managers and/or their associates.

Except as disclosed below, I, together with my relatives or any related entities do not hold shareholding in any body corporate, HUF or firm which aggregates to 20% or more:

Name of the Body Corporate/HUF/Firms	Name of the member of the Promoter Group/Immediate relative of the member of the Promoter Group/Related Entities	% of Shareholding	PAN No.
G.M. Dalui & Sons Private Limited	Deepak Goel	17.03%	AACCG3993M
	Devesh Goel	16.44%	
	Priya Goel	16.56%	

PRIYA GOEL
4, Alipore Park Place, Circus Avenue, Kolkata – 700 027, West Bengal

	Rakhi Goel	16.97%	
	Samidha Goel	16.17%	
	Akshat Goel	16.82%	
UIC Udyog Limited	Deepak Goel	96.60%	AAACU3431C
	Devesh Goel	0.10%	
	Priya Goel	0.10%	
	Rakhi Goel	0.10%	
	Akshat Goel	0.10%	
	Laser Power & Infra Limited	3.00%	

I have not been found to be non-compliant with applicable securities laws in the past.

I certify that, I am not associated and have not been associated with the securities market or any securities related business, and neither I nor any company/entity with which I am associated as a promoter/director/partner/proprietor am or is registered, or required to be registered with SEBI.

I hereby confirm that my demat accounts are active and not frozen/blocked by any regulatory body, depositories or stock exchanges.

Further, I have not been identified as wilful defaulter or fraudulent borrower by any bank or financial institution (as defined under the Companies Act, 2013 or the SEBI ICDR Regulations) or consortium thereof in accordance with the guidelines on wilful defaulters or fraudulent borrowers issued by the Reserve Bank of India.

I am in compliance with the Companies (Significant Beneficial Ownership) Rules, 2018, and any notifications and circulars related thereto.

I confirm that the related party transactions with the Company are at arm's length.

There has been no material regulatory or disciplinary action taken against me by any stock exchange or regulatory authority in the immediately preceding years.

No incentive, whether direct or indirect, in any manner, whether in cash or kind or services or otherwise, shall be provided by me to any person for making an application for Equity Shares in the Offer, except for fees or commission for services rendered in relation to the Offer.

I undertake that transactions in the securities of the Company by me during the period since the date of filing the DRHP and the date of closure of the Offer will be promptly reported to the Company so as to enable the Company to report such transactions to the Stock Exchanges within 24 hours of such transactions.

I will not participate in the Offer and will not make any application for Equity Shares in the Offer. No person related to me shall apply under the Anchor Investor portion of the Offer, if any.

There is no proposal whereby I will receive any portion of the proceeds from the proposed Offer and there is no material existing or anticipated transaction with me in relation to utilization of such proceeds. I confirm that the net proceeds from the Offer are not being directly or indirectly routed to me.

I confirm that I am not and have never been associated with or a part of any company which was delisted under Chapter III or Chapter V or Chapter VI of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended.

There is no conflict of interest between me and the suppliers of raw materials and third-party service providers or the lessors of immovable properties which are crucial for the operations of the Company.

I confirm that my name does not feature on the watch-out investors and/or CIBIL search list, pursuant to the searches that is Watchout searches conducted on June 9, 2026 and Cibil searches conducted on

PRIYA GOEL

4, Alipore Park Place, Circus Avenue, Kolkata – 700 027, West Bengal

May 3, 2026, May 7, 2026, May 11, 2026 & June 9, 2026 by the BRLMs, and in this regard I confirm that none of the matters as appearing in the results of the watch-out investors and/or CIBIL search conducted by the BRLMs and provided to me and included as **Annexure C** pertains to me and I am not associated with any persons or entities mentioned therein.

My entire shareholding in the Company shall be in dematerialized form as of the date of this certificate. A copy of the latest shareholding statement from the depository participant is annexed herewith as **Annexure D**.

In relation to the litigations received as part of the cubic tree report, we confirm that we are not debarred from accessing the capital market by SEBI and we are not prohibited from accessing the capital market or debarred from buying, selling or dealing in securities under any order or direction passed by SEBI or any securities market regulator in any other jurisdiction or any other authority/court.

I confirm that neither I nor any other entity where I am interested as a promoter have been involved in the act of money mobilisation, in any manner during the financial years ended 2024, 2025, and 2026.

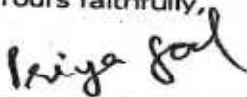
I confirm that no regulator/agency has at any time sought any information in any manner with respect to the act of money mobilization (as referred to above) from me during the financial years 2024, 2025 and 2026.

I confirm that I will immediately communicate any changes to the above information in writing to the Company and the BRLMs until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This certificate is for information of, and may be relied upon by the Company, the BRLMs and the legal advisors to each of the Company and the BRLMs. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

All the capitalised terms used herein but not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,



Name: Priya Goel

Encl.: As above

Cc:

Domestic Legal Counsel to the BRLMs

DSK Legal

1701, One World Centre, Tower 2B
Floor 17, 841, Senapati Bapat Marg
Elphinstone Road, Mumbai 400 013
Maharashtra, India

Domestic Legal Counsel to the Company

Trilegal

18th and 19th Floor

PRIYA GOEL

4, Alipore Park Place, Circus Avenue, Kolkata – 700 027, West Bengal

Godrej, Golf Course Road
Sector 42, Gurugram 122 009
Haryana, India

ANNEXURE A
INTEREST OF THE MEMBER OF THE PROMOTER GROUP

A. SHAREHOLDING OF THE MEMBER OF THE PROMOTER GROUP IN THE COMPANY AND/OR THE SUBSIDIARY

Name of the Company/ Subsidiary	Number of Equity Shares held by member of the promoter group	Nature of the Shares held	Percentage of shareholding by member of the promoter group (%)
Laser Power & Infra Limited	1,800	Equity	Negligible

B. DETAILS OF EQUITY SHARES HELD OR OWNED BY THE MEMBER OF THE PROMOTER GROUP THAT ARE PLEDGED OR OTHERWISE ENCUMBERED, INCLUDING SUBJECT TO ANY NON-DISPOSAL UNDERTAKING

NIL

C. SALES, PURCHASES AND FINANCINGS OF SECURITIES OF THE COMPANY IN THE LAST SIX MONTHS

NIL

D. DETAILS OF COST OF ACQUISITION AT WHICH EQUITY SHARES OR PREFERENCE SHARES WERE ACQUIRED IN THE IMMEDIATELY PRECEDING THREE YEARS

NIL

E. WEIGHTED AVERAGE PRICE AT WHICH EQUITY SHARES WERE ACQUIRED IN THE IMMEDIATELY PRECEDING YEAR, PRECEDING 18 MONTHS AND PRECEDING THREE YEARS

NIL

F. AMOUNT OR BENEFIT PAID BY THE COMPANY TO THE MEMBER OF THE PROMOTER GROUP WITHIN THE TWO IMMEDIATELY PRECEDING YEARS OR INTENDED TO BE PAID OR GIVEN TO THE MEMBER OF THE PROMOTER GROUP

Nature of transaction	Amount Paid	
	Fiscal 2026	Fiscal 2025
Salary	-	3.00
Salary Payable	-	0.40

PRIYA GOEL
4, Alipore Park Place, Circus Avenue, Kolkata – 700 027, West Bengal

ANNEXURE B

PAN CARD

आयकर विभाग
INCOME TAX DEPARTMENT

भारत सरकार
GOVT. OF INDIA

स्थायी लेखा संख्या कार्ड
Permanent Account Number Card

AZJPA6534D

नाम / Name
PRIYA GOEL

पिता का नाम / Father's Name
MAHAVEER AGARWAL

जन्म की तारीख / Date of Birth
01/10/1993

हस्ताक्षर / Signature
Priya Goel

08012018



PRIYA GOEL PRIVATE FAMILY TRUST

307, SWAIKA CENTRE, 4A POLLOCK STREET
KOLKATA-700001
Ph. No. 033-22357593

Date:

To

The Board of Directors

Laser Power & Infra Limited

(Formerly known as Laser Power & Infra Private Limited)

4A, Pollock Street
3rd Floor, Kolkata 700 001
West Bengal, India

IIFL Capital Services Limited

(Formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place
Senapati Bapat Marg, Lower Parel (W)
Mumbai 400 013
Maharashtra, India

and

ICICI Securities Limited

ICICI Venture House
Appasaheb Marathe Marg, Prabhadevi
Mumbai 400 025
Maharashtra, India

(IIFL Capital Services Limited *(Formerly known as IIFL Securities Limited)*, ICICI Securities Limited and any other book running lead manager which may be appointed are hereinafter referred to as the "**Book Running Lead Managers**" or the "**BRLMs**")

Re: Proposed initial public offering of equity shares ("Equity Shares") by Laser Power & Infra Limited ("Company") *(formerly known as Laser Power & Infra Private Limited)* comprising of fresh issue of Equity Shares and an offer for sale by the existing shareholders ("Offer")

Dear Sir/Madam,

We confirm that the information and confirmations set out in this certificate are true, correct, and not misleading in any material respect. We consent to be named as a member of the promoter group of the Company and to the inclusion of the information contained in this certificate (in part or full) in the draft red herring prospectus (the "**DRHP**"), that was filed by the Company with the Securities and Exchange Board of India (the "**SEBI**"), the BSE Limited (the "**BSE**") and the National Stock Exchange of India Limited (the "**NSE**", and together with the BSE, the "**Stock Exchanges**") and the red herring prospectus (the "**RHP**") and the prospectus (the "**Prospectus**", collectively with DRHP and RHP referred to as "**Offer Documents**"), which the Company intends to file with the Registrar of Companies, Kolkata I at Kolkata (the "**RoC**") and thereafter file with the SEBI and the Stock Exchanges and in any other Offer-related documents.

PRIYA GOEL PRIVATE FAMILY TRUST

307, SWAIKA CENTRE , 4A POLLOCK STREET
KOLKATA-700001
Ph. No. 033-22357593

We form part of the "promoter group" of the Company as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**SEBI ICDR Regulations**") by virtue of the trustees being the promoters of the Company.

Deepak Goel and Rakhi Goel are the trustees of the Priya Goel Private Family Trust.

We enclose a copy of our PAN card as **Annexure B** and authorize the Company to submit the document to the Stock Exchanges.

Interest of the Member of the Promoter Group

Except as disclosed in **Annexure A**:

- (i) we do not hold any equity shares, preference shares, warrants/convertible securities or stock options in the Company and/or the Subsidiary;
- (ii) none of the Equity Shares held or owned (beneficially or otherwise) by us are pledged or otherwise encumbered, including subject to any non-disposal undertaking, with any bank or financial institution or other creditor as collateral security for loans granted by such banks, financial institutions or with any other creditor;
- (iii) we have not, directly or indirectly, purchased or sold or financed the purchase by any other person, other than in the normal course of the business of the financing entity, of any securities of the Company during the six immediately preceding months; and
- (iv) there is no amount or benefit paid or given by the Company within the two immediately preceding years or intended to be paid or given to us.

Further, the details relating to the cost of acquisition of Equity Shares by us and the weighted average price at which the Equity Shares were acquired by us in the immediately preceding year, preceding 18 months and the preceding three years are also set out in **Annexure A**.

Other Confirmations

We confirm that there have been no instances of issuance of equity shares in the past by us:

- a) to more than 49 investors in violation of the Section 67(3) of Companies Act, 1956;
- b) to more than 200 investors in violation of the relevant sections of the Companies Act, 2013, including Section 42 and the rules notified thereto, each as amended;
- c) in violation of any regulations issued by Securities and Exchange Board of India including the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 and SEBI ICDR Regulations; or
- d) in violation of the Securities and Exchange Board of India (Disclosure and Investor Protection) Guidelines, 2000.

We are not prohibited from accessing the capital markets or debarred from buying, selling or dealing in securities under any order or direction passed by the SEBI, or any other securities market regulator or any other authority, court or tribunal inside and outside India.

PRIYA GOEL PRIVATE FAMILY TRUST

307, SWAIKA CENTRE, 4A POLLOCK STREET
KOLKATA-700001
Ph. No. 033-22357593

Since we are a trust, we have not been in default of payment of listing fees to any stock exchange in the last three years.

Since we are a trust, we confirm that we have not been delisted or suspended from any Stock Exchanges in India.

We confirm that we are not, nor are we associated with or were a part of any company which was delisted under Chapter III or Chapter V or Chapter VI of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended.

We confirm that the related party transactions with the Company are at arm's length.

There has been no material regulatory or disciplinary action taken against us by any stock exchange or regulatory authority in the immediately preceding years.

We have no interest in the appointment of any of the Book Running Lead Managers, underwriters, registrars, bankers or any other intermediary or service provider to the Offer and are not related, directly/indirectly, with any of the Book Running Lead Managers and/or their associates.

There is no conflict of interest between us and the suppliers of raw materials and third-party service providers or the lessors of immovable properties which are crucial for the operations of the Company.

We have not purchased or sold any Equity Shares of the Company in the past.

We do not hold shareholding in any entity which aggregates to 20% or more.

We confirm that, we are not registered with any regulatory / statutory authority/ body including, but not limited to, SEBI, the Reserve Bank of India, Insurance Regulatory and Development Authority etc.

Further, we have not been identified as wilful defaulters or fraudulent borrower by any bank or financial institution (as defined under the Companies Act, 2013) or consortium thereof in accordance with the guidelines on wilful defaulters and fraudulent borrowers issued by the Reserve Bank of India and our name does not appear in any intermediary caution list or list of shell companies or vanishing companies.

We have not been found to be non-compliant with applicable securities laws during the three immediately preceding financial year.

We certify that, we are not associated and have not been associated with the securities market or any securities related business, and neither we nor any company/entity with which we are associated as a promoter/director/partner/proprietor or is registered, or required to be registered with SEBI.

We hereby confirm that our demat account are active and not frozen/blocked by any regulatory body, depositories or stock exchanges.

Neither our promoters, natural persons in control or directors of our company have been declared as fugitive economic offenders under section 12 of the Fugitive Economic Offenders Act, 2018.

We are in compliance with the Companies (Significant Beneficial Owners) Rules, 2018, and any notifications and circulars related thereto.

PRIYA GOEL PRIVATE FAMILY TRUST

307, SWAIKA CENTRE, 4A POLLOCK STREET
KOLKATA-700001
Ph. No. 033-22357593

We are not a sick company within the meaning of the erstwhile Sick Industrial Companies (Special Provisions) Act, 1995 and have not been referred to the Board of Industrial and Financial Reconstruction or the National Company Law Tribunal, as applicable, and we are not a company under the corporate insolvency resolution process under the Insolvency and Bankruptcy Code, 2016.

No incentive, whether direct or indirect, in any manner, whether in cash or kind or services or otherwise, shall be provided by us to any person for making an application for Equity Shares in the Offer, except for fees or commission for services rendered in relation to the Offer.

We undertake that the transactions in the securities of the Company by us during the period between the date of filing the RHP & Prospectus and the date of closure of the Offer will be promptly reported to the Company so as to enable the Company to report such transactions to the Stock Exchanges within 24 hours of such transactions.

We will not participate in the Offer and will not make any application for Equity Shares in the Offer. No person related to us shall apply under the Anchor Investor portion of the Offer, if any.

We confirm that our name does not feature on the watch-out investors and/or CIBIL search list, pursuant to the searches that is Watchout searches conducted on June 11, 2026 and Cibil searches conducted on May 4, 2026, May 7, 2026, May 11, 2026 & June 11, 2026 by the BRLMs, and in this regard we confirm that none of the matters as appearing in the results of the watch-out investors and/or CIBIL search conducted by the BRLMs and provided to us and included as **Annexure C** pertains to us and we are not associated with any persons or entities mentioned therein.

We confirm that neither we nor any other entity where we are interested as promoter have been involved in the act of money mobilisation, in any manner during the and during the financial years ended 2024, 2025 and 2026.

We confirm that no regulator/agency has at any time sought any information in any manner with respect to the act of money mobilization (as referred to above) from us during the financial years 2024, 2025 and 2026.

We confirm that we will immediately communicate any changes to the above information in writing to the Company and the BRLMs until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This certificate is for information of, and may be relied upon by the Company, the BRLMs and the legal counsels to each of the Company and the BRLMs. We hereby consent to the submission of this certificate

PRIYA GOEL PRIVATE FAMILY TRUST

307, SWAIKA CENTRE , 4A POLLOCK STREET
KOLKATA-700001
Ph. No. 033-22357593

as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

All the capitalised terms used herein but not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours Faithfully,

For and on behalf of **Priya Goel Private Family Trust**



Authorized signatory

Name: Deepak Goel

Encl.: As above

Cc:

Domestic Legal Counsel to the BRLMs

DSK Legal

1701, One World Centre, Tower 2B
Floor 17, 841, Senapati Bapat Marg
Elphinstone Road, Mumbai 400 013
Maharashtra, India

Domestic Legal Counsel to the Company

Trilegal

18th and 19th Floor
Godrej, Golf Course Road
Sector 42, Gurugram 122 009
Haryana, India

PRIYA GOEL PRIVATE FAMILY TRUST

307, SWAIKA CENTRE, 4A POLLOCK STREET
KOLKATA-700001
Ph. No. 033-22357593

ANNEXURE A INTEREST OF THE MEMBER OF THE PROMOTER GROUP

A. SHAREHOLDING OF THE MEMBER OF THE PROMOTER GROUP IN THE COMPANY AND/OR ITS SUBSIDIARIES

Name of the member of the promoter group	Number of Equity Shares held	Percentage of Pre-Offer Shareholding (%)
Priya Goel Private Family Trust	1,800	Negligible

B. DETAILS OF EQUITY SHARES HELD OR OWNED BY THE MEMBER OF THE PROMOTER GROUP THAT ARE PLEDGED OR OTHERWISE ENCUMBERED, INCLUDING SUBJECT TO ANY NON-DISPOSAL UNDERTAKING

NIL

C. SALES, PURCHASES AND FINANCINGS OF SECURITIES OF THE COMPANY IN THE LAST SIX MONTHS

NIL

D. DETAILS OF COST OF ACQUISITION AT WHICH EQUITY SHARES WERE ACQUIRED IN THE IMMEDIATELY PRECEDING THREE YEARS

NIL

E. WEIGHTED AVERAGE PRICE AT WHICH EQUITY SHARES WERE ACQUIRED IN THE IMMEDIATELY PRECEDING YEAR, PRECEDING 18 MONTHS AND PRECEDING THREE YEARS

NIL

F. AMOUNT OR BENEFIT PAID BY THE COMPANY TO THE MEMBER OF THE PROMOTER GROUP WITHIN THE TWO IMMEDIATELY PRECEDING YEARS OR INTENDED TO BE PAID OR GIVEN TO THE MEMBER OF THE PROMOTER GROUP

Nature of Transaction	Financial year	
	2025-26 (Rs. in million)	2024-25 (Rs. in million)
Factory electricity expense	5.05	5.43
Electricity expense payable	0.49	1.73

ANNEXURE B

PAN CARD

PRIYA GOEL PRIVATE FAMILY TRUST

307, SWAIKA CENTRE, 4A POLLOCK STREET
KOLKATA-700001
Ph. No. 033-22357593

आयकर विभाग INCOME TAX DEPARTMENT		भारत सरकार GOVT. OF INDIA
स्थायी लेखा संख्या कार्ड Permanent Account Number Card		
AAETP3867A		
नाम / Name PRIYA GOEL PRIVATE FAMILY TRUST		14032020
निष्पन्न / गठन की तारीख Date of Incorporation / Formation 04/03/2020		

SAMIDHA GOEL

4 Alipore Park Place, Alipore, Circus Avenue, Kolkata – 700 027, West Bengal

Date:

To

The Board of Directors

Laser Power & Infra Limited

(formerly known as Laser Power & Infra Private Limited)

4A, Pollock Street

3rd Floor, Kolkata 700 001

West Bengal, India

IIFL Capital Services Limited

(Formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place

Senapati Bapat Marg, Lower Parel (W)

Mumbai 400 013

Maharashtra, India

and

ICICI Securities Limited

ICICI Venture House

Appasaheb Marathe Marg, Prabhadevi

Mumbai 400 025

Maharashtra, India

(IIFL Capital Services Limited *(Formerly known as IIFL Securities Limited)*, ICICI Securities Limited and any other book running lead manager which may be appointed are hereinafter referred to as the "**Book Running Lead Managers**" or the "**BRLMs**")

Re: Proposed initial public offering of equity shares ("Equity Shares") by Laser Power & Infra Limited ("Company") (formerly known as Laser Power & Infra Private Limited) comprising of fresh issue of Equity Shares and an offer for sale by the existing shareholders ("Offer")

Dear Sir/Madam,

I, Samidha Goel, confirm that the information and confirmations set out in this certificate are true, correct, and not misleading in any material respect. I consent to be named as a member of the promoter group of the Company and to the inclusion of the information contained in this certificate (in part or full) in the draft red herring prospectus (the "**DRHP**") that was filed by the Company with the Securities and Exchange Board of India (the "**SEBI**"), the BSE Limited (the "**BSE**") and the National Stock Exchange of India Limited (the "**NSE**", and together with the BSE, the "**Stock Exchanges**") and the red herring prospectus (the "**RHP**") and the prospectus (the "**Prospectus**"), which the Company filed/intends to file with the Registrar of Companies, Kolkata - I at Kolkata (the "**RoC**") and thereafter file with the SEBI and the Stock Exchanges and in any other Offer-related documents (together, the "**Offer Documents**").

I form part of the "promoter group" of the Company as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**SEBI ICDR Regulations**") by virtue of being an Immediate Relative of the Promoter.

I enclose a copy of my PAN card as **Annexure B** and authorize the Company to submit the document to the Stock Exchanges.

Interest of the Member of the Promoter Group

Except as disclosed in **Annexure A**:

- (i) I do not hold any equity shares, preference shares, warrants/convertible securities or stock options in the Company and/or the Subsidiary;
- (ii) none of the Equity Shares held or owned (beneficially or otherwise) by me are pledged or otherwise encumbered, including subject to any non-disposal undertaking, with any bank or financial institution or other creditor as collateral security for loans granted by such banks, financial institutions or with any other creditor;
- (iii) I have not, directly or indirectly, purchased or sold or financed the purchase by any other person, other than in the normal course of the business of the financing entity, of any securities of the Company during the six immediately preceding months;
- (iv) there is no amount or benefit paid or given by the Company within the two immediately preceding years or intended to be paid or given to me; and
- (v) there are no equity shares and/or preference shares acquired by me in the three years immediately preceding the date of filing the RHP and Prospectus.

Further, details of the cost of acquisition of Equity Shares and the weighted average price at which the Equity Shares were acquired by me in the immediately preceding year, preceding 18 months and the preceding three years are also set out in **Annexure A**.

Other Confirmations

I am not prohibited from accessing the capital markets or debarred from buying, selling or dealing in securities under any order or direction passed by the SEBI, or any other securities market regulator or any other authority, court or tribunal inside and outside India.

I am not a fugitive economic offender under Section 12 of the Fugitive Economic Offenders Act, 2018.

I have no interest in the appointment of any of the BRLMs, underwriters, registrars, bankers or any other intermediary or service provider to the Offer.

I confirm that I am not related, directly/indirectly, with any of the Book Running Lead Managers and/or their associates.

Except as disclosed below, I, together with my relatives or any related entities do not hold shareholding in any body corporate, HUF or firm which aggregates to 20% or more:

Name of the Body Corporate/HUF/Firms	Name of the member of the Promoter Group/Immediate relative of the member of the Promoter Group/Related Entities	% of Shareholding	PAN No.
G.M. Dalui And Sons Private Limited	Deepak Goel	17.03%	AACCG3993M
	Devesh Goel	16.44%	
	Priya Goel	16.56%	
	Rakhi Goel	16.97%	
	Samidha Goel	16.17%	
	Akshat Goel	16.82%	

SAMIDHA GOEL

4 Alipore Park Place, Alipore, Circus Avenue, Kolkata – 700 027, West Bengal

I have not been found to be non-compliant with applicable securities laws in the past.

I certify that, I am not associated and have not been associated with the securities market or any securities related business, and neither I nor any company/entity with which I am associated as a promoter/director/partner/proprietor am or is registered, or required to be registered with SEBI.

I hereby confirm that my demat accounts are active and not frozen/blocked by any regulatory body, depositories or stock exchanges.

Further, I have not been identified as wilful defaulter or fraudulent borrower by any bank or financial institution (as defined under the Companies Act, 2013 or the SEBI ICDR Regulations) or consortium thereof in accordance with the guidelines on wilful defaulters or fraudulent borrowers issued by the Reserve Bank of India.

I am in compliance with the Companies (Significant Beneficial Ownership) Rules, 2018, and any notifications and circulars related thereto.

I confirm that the related party transactions with the Company are at arm's length.

There has been no material regulatory or disciplinary action taken against me by any stock exchange or regulatory authority in the immediately preceding years.

No incentive, whether direct or indirect, in any manner, whether in cash or kind or services or otherwise, shall be provided by me to any person for making an application for Equity Shares in the Offer, except for fees or commission for services rendered in relation to the Offer.

I undertake that transactions in the securities of the Company by me during the period since the date of filing the DRHP and the date of closure of the Offer will be promptly reported to the Company so as to enable the Company to report such transactions to the Stock Exchanges within 24 hours of such transactions.

I will not participate in the Offer and will not make any application for Equity Shares in the Offer. No person related to me shall apply under the Anchor Investor portion of the Offer, if any.

There is no proposal whereby I will receive any portion of the proceeds from the proposed Offer and there is no material existing or anticipated transaction with me in relation to utilization of such proceeds. I confirm that the net proceeds from the Offer are not being directly or indirectly routed to me.

I confirm that I am not and have never been associated with or a part of any company which was delisted under Chapter III or Chapter V or Chapter VI of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended.

There is no conflict of interest between me and the suppliers of raw materials and third-party service providers or the lessors of immovable properties which are crucial for the operations of the Company.

I confirm that my name does not feature on the watch-out investors and/or CIBIL search list, pursuant to the searches that is Watchout searches conducted on June 9, 2026 and Cibil searches conducted on May 3, 2026, May 7, 2026, May 11, 2026 & June 9, 2026 by the BRLMs, and in this regard I confirm that none of the matters as appearing in the results of the watch-out investors and/or CIBIL search conducted by the BRLMs and provided to me and included as **Annexure C** pertains to me and I am not associated with any persons or entities mentioned therein.

Our entire shareholding in the Company shall be in dematerialized form as of the date of this certificate. A copy of the latest shareholding statement from the depository participant is annexed herewith as **Annexure D**.

SAMIDHA GOEL

4 Alipore Park Place, Alipore, Circus Avenue, Kolkata – 700 027, West Bengal

In relation to the litigations received as part of the cubic tree report, we confirm that we are not debarred from accessing the capital market by SEBI and we are not prohibited from accessing the capital market or debarred from buying, selling or dealing in securities under any order or direction passed by SEBI or any securities market regulator in any other jurisdiction or any other authority/court.

I confirm that neither I nor any other entity where I am interested as a promoter have been involved in the act of money mobilisation, in any manner during the financial years ended 2024, 2025, and 2026.

I confirm that no regulator/agency has at any time sought any information in any manner with respect to the act of money mobilization (as referred to above) from me during the financial years 2024, 2025 and 2026.

I confirm that I will immediately communicate any changes to the above information in writing to the Company and the BRLMs until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This certificate is for information of, and may be relied upon by the Company, the BRLMs and the legal advisors to each of the Company and the BRLMs. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

All the capitalised terms used herein but not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,



Name: Samidha Goel

Encl.: As above

Cc:

Domestic Legal Counsel to the BRLMs

DSK Legal

1701, One World Centre, Tower 2B
Floor 17, 841, Senapati Bapat Marg
Elphinstone Road, Mumbai 400 013
Maharashtra, India

Domestic Legal Counsel to the Company

Trilegal

18th and 19th Floor
Godrej, Golf Course Road
Sector 42, Gurugram 122 009
Haryana, India

**ANNEXURE A
INTEREST OF THE MEMBER OF THE PROMOTER GROUP**

A. SHAREHOLDING OF THE MEMBER OF THE PROMOTER GROUP IN THE COMPANY AND/OR ITS SUBSIDIARIES

Name of the Company/ Subsidiary	Number of Equity Shares held by member of the promoter group	Percentage of shareholding by member of the promoter group (%)
Laser Power & Infra Limited	1,800	Negligible

B. DETAILS OF EQUITY SHARES HELD OR OWNED BY THE MEMBER OF THE PROMOTER GROUP THAT ARE PLEDGED OR OTHERWISE ENCUMBERED, INCLUDING SUBJECT TO ANY NON-DISPOSAL UNDERTAKING

NIL

C. SALES, PURCHASES AND FINANCINGS OF SECURITIES OF THE COMPANY IN THE LAST SIX MONTHS

NIL

D. DETAILS OF COST OF ACQUISITION AT WHICH EQUITY SHARES OR PREFERENCE SHARES WERE ACQUIRED IN THE IMMEDIATELY PRECEDING THREE YEARS

NIL

E. WEIGHTED AVERAGE PRICE AT WHICH EQUITY SHARES WERE ACQUIRED IN THE IMMEDIATELY PRECEDING YEAR, PRECEDING 18 MONTHS AND PRECEDING THREE YEARS

NIL

F. AMOUNT OR BENEFIT PAID BY THE COMPANY TO THE MEMBER OF THE PROMOTER GROUP WITHIN THE TWO IMMEDIATELY PRECEDING YEARS OR INTENDED TO BE PAID OR GIVEN TO THE MEMBER OF THE PROMOTER GROUP

Nature of transaction	Amount Paid	
	Fiscal 2026	Fiscal 2025
Salary	-	3.00
Salary Payable	-	0.39

SAMIDHA GOEL
4 Alipore Park Place, Alipore, Circus Avenue, Kolkata – 700 027, West Bengal

ANNEXURE B

PAN CARD



DEVESH GOEL
4 Alipore Park Place, Alipore, Circus Avenue, Kolkata – 700027,
West Bengal
Email Id: devesh@laserpowerinfra.com

Date:

To

The Board of Directors
Laser Power & Infra Limited
(formerly known as Laser Power & Infra Private Limited)
4A, Pollock Street
3rd Floor, Kolkata 700 001
West Bengal, India

IIFL Capital Services Limited
(Formerly known as IIFL Securities Limited)
24th Floor, One Lodha Place
Senapati Bapat Marg, Lower Parel (W)
Mumbai 400 013
Maharashtra, India

and

ICICI Securities Limited
ICICI Venture House
Appasaheb Marathe Marg, Prabhadevi
Mumbai 400 025
Maharashtra, India

(IIFL Capital Services Limited *(Formerly known as IIFL Securities Limited)*, ICICI Securities Limited and any other book running lead manager which may be appointed are hereinafter referred to as the "**Book Running Lead Managers**" or the "**BRLMs**")

Re: Proposed initial public offering of equity shares ("Equity Shares") by Laser Power & Infra Limited ("Company") (formerly known as Laser Power & Infra Private Limited) comprising of fresh issue of Equity Shares and an offer for sale by the existing shareholders ("Offer")

Dear Sir/Madam,

I, Devesh Goel, confirm that the information and confirmations set out in this certificate are true, correct, and not misleading in any material respect. I consent to be named as a member of the promoter group of the Company and to the inclusion of the information contained in this certificate (in part or full) in the draft red herring prospectus (the "**DRHP**") that was filed by the Company with the Securities and Exchange Board of India (the "**SEBI**"), the BSE Limited (the "**BSE**") and the National Stock Exchange of India Limited (the "**NSE**", and together with the BSE, the "**Stock Exchanges**") and the red herring prospectus (the "**RHP**") and the prospectus (the "**Prospectus**"), which the Company filed/intends to file with the Registrar of Companies, Kolkata - I at Kolkata (the "**RoC**") and thereafter file with the SEBI and the Stock Exchanges and in any other Offer-related documents (together, the "**Offer Documents**").

I form part of the "promoter group" of the Company as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**SEBI ICDR Regulations**") by virtue of 20% or more of our Equity Share Capital being held by Deepak Goel, Rakhi Goel, and Akshat Goel.

DEVESH GOEL
4 Alipore Park Place, Alipore, Circus Avenue, Kolkata – 700027,
West Bengal
Email Id: devesh@laserpowerinfra.com

I enclose a copy of my PAN card as **Annexure B** and authorize the Company to submit the document to the Stock Exchanges.

Interest of the Member of the Promoter Group

Except as disclosed in **Annexure A**:

- (i) I do not hold any equity shares, preference shares, warrants/convertible securities or stock options in the Company and/or the Subsidiary;
- (ii) none of the Equity Shares held or owned (beneficially or otherwise) by me are pledged or otherwise encumbered, including subject to any non-disposal undertaking, with any bank or financial institution or other creditor as collateral security for loans granted by such banks, financial institutions or with any other creditor;
- (iii) I have not, directly or indirectly, purchased or sold or financed the purchase by any other person, other than in the normal course of the business of the financing entity, of any securities of the Company during the six immediately preceding months;
- (iv) there is no amount or benefit paid or given by the Company within the two immediately preceding years or intended to be paid or given to me; and
- (v) there are no equity shares and/or preference shares acquired by me in the three years immediately preceding the date of filing the RHP and Prospectus.

Further, details of the cost of acquisition of Equity Shares and the weighted average price at which the Equity Shares were acquired by me in the immediately preceding year, preceding 18 months and the preceding three years are also set out in **Annexure A**.

Other Confirmations

I am not prohibited from accessing the capital markets or debarred from buying, selling or dealing in securities under any order or direction passed by the SEBI, or any other securities market regulator or any other authority, court or tribunal inside and outside India.

I am not a fugitive economic offender under Section 12 of the Fugitive Economic Offenders Act, 2018.

I have no interest in the appointment of any of the Book Running Lead Managers, underwriters, registrars, bankers or any other intermediary or service provider to the Offer.

I confirm that I am not related, directly/indirectly, with any of the Book Running Lead Managers and/or their associates.

Except as disclosed below, I, together with my relatives or any related entities do not hold shareholding in any body corporate, HUF or firm which aggregates to 20% or more:

DEVESH GOEL**4 Alipore Park Place, Alipore, Circus Avenue, Kolkata – 700027,
West Bengal****Email Id: devesh@laserpowerinfra.com**

Name of the Body Corporate/HUF/Firms	Name of the member of the Promoter Group/Immediate relative of the member of the Promoter Group/ Related Entities	% of Shareholding	PAN No.
AJ Finance Private Limited	Deepak Goel	32.14%	AACCA1423C
	Devesh Goel	5.00%	
	Rakhi Goel	60.00%	
	Akshat Goel	2.86%	
Bhuvée Stenovate Private Limited	Akshat Goel	15.00%	AABCI9428C
	Devesh Goel	15.00%	
	Laser Solar LLP	40.00%	
	Mahaveer Agarwal	15.00%	
Ceebuild Company Private Limited	Akshat Goel	50.00%	AABCC2884Q
	Devesh Goel	50.00%	
Chaitak Sales Private Limited	Akshat Goel	50.00%	AADCC9509J
	Devesh Goel	50.00%	
Devesh Buildcon Private Limited	Akshat Goel	42.22%	AADCD5699N
	Deepak Goel	6.67%	
	Devesh Goel	44.44%	
	Rakhi Goel	6.67%	
G M Dalui And Sons Private Limited	Deepak Goel	17.03%	AACCG3993M
	Devesh Goel	16.44%	
	Rakhi Goel	16.97%	
	Akshat Goel	16.82%	
	Priya Goel	16.56%	
	Samidha Goel	16.17%	
Laser Solar LLP	Akshat Goel	25.00%	AAHFL3289P
	Devesh Goel	25.00%	
	Mahaveer Agarwal	25.00%	
Navnirman Buildwell Private Limited	Devesh Goel	33.33%	AAECN4225F
UJC Udyog Limited	Deepak Goel	96.60%	AAACU3431C
	Rakhi Goel	0.10%	
	Devesh Goel	0.10%	
	Akshat Goel	0.10%	
	Priya Goel	0.10%	
	Laser Power & Infra Ltd.	3.00%	
Leon Industries (Partnership)	Akshat Goel	50.00%	AAGFL1249N
	Devesh Goel	50.00%	
Devesh Goel (HUF)	Devesh Goel	100.00%	AALHD1882Q
Tirumala Mart Private Limited	Lumino Power Infrastructure Private Limited	19.00%	AACCT4692G
	Devesh Goel	2.40%	

I have not been found to be non-compliant with applicable securities laws in the past.

DEVESH GOEL
4 Alipore Park Place, Alipore, Circus Avenue, Kolkata – 700027,
West Bengal
Email Id: devesh@laserpowerinfra.com

I certify that, I am not associated and have not been associated with the securities market or any securities related business, and neither I nor any company/entity with which I am associated as a promoter/director/partner/proprietor am or is registered, or required to be registered with SEBI.

I hereby confirm that my demat accounts are active and not frozen/blocked by any regulatory body, depositories or stock exchanges.

Further, I have not been identified as wilful defaulter or fraudulent borrower by any bank or financial institution (as defined under the Companies Act, 2013 or the SEBI ICDR Regulations) or consortium thereof in accordance with the guidelines on wilful defaulters or fraudulent borrowers issued by the Reserve Bank of India.

I am in compliance with the Companies (Significant Beneficial Ownership) Rules, 2018, and any notifications and circulars related thereto.

I confirm that the related party transactions with the Company are at arm's length.

There has been no material regulatory or disciplinary action taken against me by any stock exchange or regulatory authority in the immediately preceding years.

No incentive, whether direct or indirect, in any manner, whether in cash or kind or services or otherwise, shall be provided by me to any person for making an application for Equity Shares in the Offer, except for fees or commission for services rendered in relation to the Offer.

I undertake that transactions in the securities of the Company by me during the period between the date of filing the DRHP and the date of closure of the Offer will be promptly reported to the Company so as to enable the Company to report such transactions to the Stock Exchanges within 24 hours of such transactions.

I will not participate in the Offer except to the extent of the Equity Shares offered by me and will not make any application for Equity Shares in the Offer. No person related to me shall apply under the Anchor Investor portion of the Offer, if any.

There is no proposal whereby I will receive any portion of the proceeds from the proposed Offer and there is no material existing or anticipated transaction with me in relation to utilization of such proceeds. I confirm that the net proceeds from the Offer are not being directly or indirectly routed to me.

I confirm that I am not and have never been associated with or a part of any company which was delisted under Chapter III or Chapter V or Chapter VI of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended.

There is no conflict of interest between me and the suppliers of raw materials and third-party service providers or the lessors of immovable properties which are crucial for the operations of the Company:

I have not purchased or sold any Equity Shares of the Company in the past.

My entire shareholding in the Company shall be in dematerialized form as of the date of this certificate. A copy of the latest shareholding statement from the depository participant is annexed herewith as **Annexure C**.

In relation to the litigations received as part of the cubic tree report, we confirm that we are not debarred from accessing the capital market by SEBI and we are not prohibited from accessing the

DEVESH GOEL
4 Alipore Park Place, Alipore, Circus Avenue, Kolkata – 700027,
West Bengal
Email Id: devesh@laserpowerinfra.com

capital market or debarred from buying, selling or dealing in securities under any order or direction passed by SEBI or any securities market regulator in any other jurisdiction or any other authority/court.

I confirm that my name does not feature on the watch-out investors and/or CIBIL search list, pursuant to the searches that is Watchout searches conducted on June 9, 2026 and Cibil searches conducted on May 3, 2026, May 7, 2026, May 10, 2026 & June 9, 2026 by the BRLMs, and in this regard I confirm that none of the matters as appearing in the results of the watch-out Investors and/or CIBIL search conducted by the BRLMs and provided to me and included as **Annexure D** pertains to me and I am not associated with any persons or entities mentioned therein.

I confirm that neither I nor any other entity where I am interested as a promoter have been involved in the act of money mobilisation, in any manner during the financial years ended 2024, 2025, and 2026.

I confirm that no regulator/agency has at any time sought any information in any manner with respect to the act of money mobilization (as referred to above) from me during the financial years 2024, 2025 and 2026.

I confirm that I will immediately communicate any changes to the above information in writing to the Company and the BRLMs until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This certificate is for information of, and may be relied upon by the Company, the BRLMs and the legal advisors to each of the Company and the BRLMs. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

All the capitalised terms used herein but not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,



Name: Devesh Goel

Encl.: As above

Cc:

Domestic Legal Counsel to the BRLMs

DSK Legal

1701, One World Centre, Tower 2B
Floor 17, 841, Senapati Bapat Marg
Elphinstone Road, Mumbai 400 013
Maharashtra, India

Domestic Legal Counsel to the Company

Trilegal

18th and 19th Floor
Godrej, Golf Course Road

DEVESH GOEL
4 Alipore Park Place, Alipore, Circus Avenue, Kolkata – 700027,
West Bengal
Email Id: devesh@laserpowerinfra.com

Sector 42, Gurugram 122 009
Haryana, India

DEVESH GOEL
4 Alipore Park Place, Alipore, Circus Avenue, Kolkata – 700027,
West Bengal
Email Id: devesh@laserpowerinfra.com

ANNEXURE A
INTEREST OF THE MEMBER OF THE PROMOTER GROUP

A. SHAREHOLDING OF THE MEMBER OF THE PROMOTER GROUP IN THE COMPANY AND/OR ITS SUBSIDIARIES

Name of the Shareholder	No. of Shares Held	Percentage of shareholding (%)
Devesh Goel	28,760,040 Equity Shares	25.00%
	1,31,438 Preference Shares	15.00%

B. DETAILS OF EQUITY SHARES HELD OR OWNED BY THE MEMBER OF THE PROMOTER GROUP THAT ARE PLEDGED OR OTHERWISE ENCUMBERED, INCLUDING SUBJECT TO ANY NON-DISPOSAL UNDERTAKING

NIL

C. SALES, PURCHASES AND FINANCINGS OF SECURITIES OF THE COMPANY IN THE LAST SIX MONTHS

NIL

D. DETAILS OF COST OF ACQUISITION AT WHICH EQUITY SHARES OR PREFERENCE SHARES WERE ACQUIRED IN THE IMMEDIATELY PRECEDING THREE YEARS

NIL

E. WEIGHTED AVERAGE PRICE AT WHICH EQUITY SHARES WERE ACQUIRED IN THE IMMEDIATELY PRECEDING YEAR, PRECEDING 18 MONTHS AND PRECEDING THREE YEARS

Nature of transaction	Date of acquisition / allotment / transfer	Face Value (₹)	No. of shares acquired / allotted	Acquisition price per share (including securities premium) (₹)	Reason for allotment/transfer (preferential allotment/bonus etc.)	Weight	Total Cost (₹)	% of pre- Offer share capital
Allotment of Bonus Shares	February 25, 2023	100	79,894	Nil	Allotment pursuant to bonus issue	Nil	Nil	1.39
Allotment of Bonus Shares	August 06th, 2025	100	12,78,224	Nil	Allotment pursuant to bonus issue	Nil	Nil	22.22

DEVESH GOEL
4 Alipore Park Place, Alipore, Circus Avenue, Kolkata – 700027,
West Bengal
Email Id: devesh@laserpowerinfra.com

Nature of transaction	Date of acquisition / allotment / transfer	Face Value (₹)	No. of shares acquired / allotted	Acquisition price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Weight	Total Cost (₹)	% of pre- Offer share capital
Total							Nil	23.61
13,58,118								
WEIGHTED COST OF ACQUISITION PER EQUITY SHARE DURING THE IMMEDIATELY PRECEDING YEAR								Nil
WEIGHTED COST OF ACQUISITION PER EQUITY SHARE DURING THE IMMEDIATELY PRECEDING 18 MONTHS								Nil
WEIGHTED COST OF ACQUISITION PER EQUITY SHARE DURING THE IMMEDIATELY PRECEDING THREE YEARS								Nil

F. AMOUNT OR BENEFIT PAID BY THE COMPANY TO THE MEMBER OF THE PROMOTER GROUP WITHIN THE TWO IMMEDIATELY PRECEDING YEARS OR INTENDED TO BE PAID OR GIVEN TO THE MEMBER OF THE PROMOTER GROUP

Nature of transaction	Amount Paid	
	Fiscal 2026	Fiscal 2025
Director remuneration payable	0.55	0.06
Director remuneration	15.00	5.97
Salary Payable	-	-
Salary	-	3.03
Sitting Fee	-	0.10
Preference Dividend Accrued	0.13	0.02

DEVESH GOEL
4 Alipore Park Place, Alipore, Circus Avenue, Kolkata – 700027,
West Bengal
Email Id: devesh@laserpowerinfra.com

ANNEXURE B

PAN CARD



DEEPAK GOEL BUSINESS TRUST

Address – 4 Alipore Park Place, Alipore, Circus Avenue, Kolkata 700 0027, West Bengal, India

Date:

To

The Board of Directors

Laser Power & Infra Limited

(formerly known as Laser Power & Infra Private Limited)

4A, Pollock Street

3rd Floor, Kolkata 700 001

West Bengal, India

IIFL Capital Services Limited

(Formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place

Senapati Bapat Marg, Lower Parel (W)

Mumbai 400 013

Maharashtra, India

and

ICICI Securities Limited

ICICI Venture House,

Appasaheb Marathe Marg, Prabhadevi,

Mumbai 400 025

Maharashtra, India

(IIFL Capital Services Limited *(Formerly known as IIFL Securities Limited)*, ICICI Securities Limited and any other book running lead manager which may be appointed are hereinafter referred to as the "**Book Running Lead Managers**" or the "**BRLMs**")

Re: Proposed initial public offering of equity shares of face value of ₹5 each ("Equity Shares") by Laser Power & Infra Limited ("Company") (formerly known as Laser Power & Infra Private Limited) comprising of fresh issue of Equity Shares and an offer for sale by the existing shareholders ("Offer")

Dear Sir/Madam,

We confirm that the information and confirmations set out in this certificate are true, correct, and not misleading in any material respect. We consent to be named as a member of the promoter group of the Company and to the inclusion of the information contained in this certificate (in part or full) in the draft red herring prospectus (the "**DRHP**"), that was filed by the Company with the Securities and Exchange Board of India (the "**SEBI**"), the BSE Limited (the "**BSE**") and the National Stock Exchange of India Limited (the "**NSE**", and together with the BSE, the "**Stock Exchanges**") and the red herring prospectus (the "**RHP**") and the prospectus (the "**Prospectus**", collectively with DRHP and RHP referred to as "**Offer Documents**"), which the Company intends to file with the Registrar of Companies, Kolkata I at Kolkata (the "**RoC**") and thereafter file with the SEBI and the Stock Exchanges and in any other Offer-related documents.

We form part of the "promoter group" of the Company as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**SEBI ICDR Regulations**") by virtue of the trustees being a promoter and an immediate relatives of the promoter of the Company.

DEEPAK GOEL BUSINESS TRUST

Address – 4 Alipore Park Place, Alipore, Circus Avenue, Kolkata 700 0027, West Bengal, India

Deepak Goel and Purushottam Dass Goel are the Trustees of Deepak Goel Business Trust.

We enclose a copy of our PAN card as **Annexure B** and authorize the Company to submit the document to the Stock Exchanges.

Interest of the Member of the Promoter Group

Except as disclosed in **Annexure A**:

- (i) we do not hold any equity shares, preference shares, warrants/convertible securities or stock options in the Company and/or the Subsidiary;
- (ii) none of the Equity Shares held or owned (beneficially or otherwise) by us are pledged or otherwise encumbered, including subject to any non-disposal undertaking, with any bank or financial institution or other creditor as collateral security for loans granted by such banks, financial institutions or with any other creditor;
- (iii) we have not, directly or indirectly, purchased or sold or financed the purchase by any other person, other than in the normal course of the business of the financing entity, of any securities of the Company during the six immediately preceding months; and
- (iv) there is no amount or benefit paid or given by the Company within the two immediately preceding years or intended to be paid or given to us.

Further, the details relating to the cost of acquisition of Equity Shares by us and the weighted average price at which the Equity Shares were acquired by us in the immediately preceding year, preceding 18 months and the preceding three years are also set out in **Annexure A**.

Other Confirmations

We confirm that there have been no instances of issuance of equity shares in the past by us:

- a) to more than 49 investors in violation of the Section 67(3) of Companies Act, 1956;
- b) to more than 200 investors in violation of the relevant sections of the Companies Act, 2013, including Section 42 and the rules notified thereto, each as amended;
- c) in violation of any regulations issued by Securities and Exchange Board of India including the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 and SEBI ICDR Regulations; or
- d) in violation of the Securities and Exchange Board of India (Disclosure and Investor Protection) Guidelines, 2000.

We are not prohibited from accessing the capital markets or debarred from buying, selling or dealing in securities under any order or direction passed by the SEBI, or any other securities market regulator or any other authority, court or tribunal inside and outside India.

We confirm that the related party transactions with the Company are at arm's length.

There has been no material regulatory or disciplinary action taken against us by any stock exchange or regulatory authority in the immediately preceding years.

DEEPAK GOEL BUSINESS TRUST

Address – 4 Alipore Park Place, Alipore, Circus Avenue, Kolkata 700 0027, West Bengal, India

We confirm that we have not been delisted or suspended from any Stock Exchanges in India.

We confirm that we are not, nor were we associated with or were a part of any company which was delisted under Chapter III or Chapter V or Chapter VI of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended.

We have no interest in the appointment of any of the Book Running Lead Managers, underwriters, registrars, bankers or any other intermediary or service provider to the Offer and are not related, directly/indirectly, with any of the Book Running Lead Managers and/or their associates.

There is no conflict of interest between us and the suppliers of raw materials and third-party service providers or the lessors of immovable properties which are crucial for the operations of the Company.

We have not purchased or sold any Equity Shares of the Company in the past.

We do not hold shareholding in any entity which aggregates to 20% or more.

We confirm that, we are not registered with any regulatory / statutory authority/ body including, but not limited to, SEBI, the Reserve Bank of India, Insurance Regulatory and Development Authority etc;

Further, we have not been identified as wilful defaulters or fraudulent borrower by any bank or financial institution (as defined under the Companies Act, 2013) or consortium thereof in accordance with the guidelines on wilful defaulters and fraudulent borrowers issued by the Reserve Bank of India and our name does not appear in any intermediary caution list or list of shell companies or vanishing companies.

We have not been found to be non-compliant with applicable securities laws in the past.

We certify that, we are not associated and have not been associated with the securities market or any securities related business, and neither I nor any company/entity with which I am associated as a promoter/director/partner/proprietor am or is registered, or required to be registered with SEBI.

We hereby confirm that our demat account/s is/are active and not frozen/blocked by any regulatory body, depositories or stock exchanges.

Neither our promoters, natural persons in control or directors of our company have been declared as fugitive economic offenders under section 12 of the Fugitive Economic Offenders Act, 2018.

We are in compliance with the Companies (Significant Beneficial Owners) Rules, 2018, and any notifications and circulars related thereto.

We are not a sick company within the meaning of the erstwhile Sick Industrial Companies (Special Provisions) Act, 1995 and have not been referred to the Board of Industrial and Financial Reconstruction or the National Company Law Tribunal, as applicable, and we are not a company under the corporate insolvency resolution process under the Insolvency and Bankruptcy Code, 2016.

No incentive, whether direct or indirect, in any manner, whether in cash or kind or services or otherwise, shall be provided by us to any person for making an application for Equity Shares in the Offer, except for fees or commission for services rendered in relation to the Offer.

We undertake that the transactions in the securities of the Company by us during the period between the date of filing the RHP & Prospectus and the date of closure of the Offer will be promptly reported to the

DEEPAK GOEL BUSINESS TRUST

Address – 4 Alipore Park Place, Alipore, Circus Avenue, Kolkata 700 0027, West Bengal, India

Company so as to enable the Company to report such transactions to the Stock Exchanges within 24 hours of such transactions.

We will not participate in the Offer and will not make any application for Equity Shares in the Offer. No person related to us shall apply under the Anchor Investor portion of the Offer, if any.

We confirm that our name does not feature on the watch-out investors and/or CIBIL search list, pursuant to the searches that is Watchout searches conducted on June 9, 2026 and Cibil searches conducted on May 4, 2026, May 7, 2026, May 11, 2026 & June 9, 2026 by the BRLMs, and in this regard we confirm that none of the matters as appearing in the results of the watch-out investors and/or CIBIL search conducted by the BRLMs and provided to us and included as **Annexure C** pertains to us and we are not associated with any persons or entities mentioned therein.

In relation to the litigations received as part of the cubic tree report, we confirm that we are not debarred from accessing the capital market by SEBI and we are not prohibited from accessing the capital market or debarred from buying, selling or dealing in securities under any order or direction passed by SEBI or any securities market regulator in any other jurisdiction or any other authority/court.

We confirm that neither we nor any other entity where we are interested as promoter have been involved in the act of money mobilisation, in any manner during the financial years ended 2024, 2025 and 2026.

We confirm that no regulator/agency has at any time sought any information in any manner with respect to the act of money mobilization (as referred to above) from us during the financial years 2024, 2025 and 2026.

We confirm that we will immediately communicate any changes to the above information in writing to the Company and the BRLMs until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This certificate is for information of, and may be relied upon by the Company, the BRLMs and the legal counsels to each of the Company and the BRLMs. We hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

All the capitalised terms used herein but not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of Deepak Goel Business Trust



Authorized signatory

Name: Deepak Goel

Encl.: As above

Cc:

Domestic Legal Counsel to the BRLMs

DEEPAK GOEL BUSINESS TRUST

**Address – 4 Alipore Park Place, Alipore, Circus Avenue, Kolkata 700 0027, West
Bengal, India**

DSK Legal

1701, One World Centre, Tower 2B
Floor 17, 841, Senapati Bapat Marg
Elphinstone Road, Mumbai 400 013
Maharashtra, India

Domestic Legal Counsel to the Company

Trilegal

18th and 19th Floor
Godrej, Golf Course Road
Sector 42, Gurugram 122 009
Haryana, India

DEEPAK GOEL BUSINESS TRUST

Address – 4 Alipore Park Place, Alipore, Circus Avenue, Kolkata 700 0027, West Bengal, India

ANNEXURE A INTEREST OF THE MEMBER OF THE PROMOTER GROUP

A. SHAREHOLDING OF THE MEMBER OF THE PROMOTER GROUP IN THE COMPANY AND/OR THE SUBSIDIARY

Name of member of the Promoter Group	Number of Shares Held	Percentage of Pre-offer Shareholding (%)
Deepak Goel Business Trust	1,000	Negligible

B. DETAILS OF EQUITY SHARES HELD OR OWNED BY THE MEMBER OF THE PROMOTER GROUP THAT ARE PLEDGED OR OTHERWISE ENCUMBERED, INCLUDING SUBJECT TO ANY NON-DISPOSAL UNDERTAKING

NIL

C. SALES, PURCHASES AND FINANCINGS OF SECURITIES OF THE COMPANY IN THE LAST SIX MONTHS

NIL

D. DETAILS OF COST OF ACQUISITION AT WHICH EQUITY SHARES WERE ACQUIRED IN THE IMMEDIATELY PRECEDING THREE YEARS

NIL

E. WEIGHTED AVERAGE PRICE AT WHICH EQUITY SHARES WERE ACQUIRED IN THE IMMEDIATELY PRECEDING YEAR, PRECEDING 18 MONTHS AND PRECEDING THREE YEARS

NIL

F. AMOUNT OR BENEFIT PAID BY THE COMPANY TO THE MEMBER OF THE PROMOTER GROUP WITHIN THE TWO IMMEDIATELY PRECEDING YEARS OR INTENDED TO BE PAID OR GIVEN TO THE MEMBER OF THE PROMOTER GROUP

NIL

DEEPAK GOEL BUSINESS TRUST

Address – 4 Alipore Park Place, Alipore, Circus Avenue, Kolkata 700 0027, West Bengal, India

ANNEXURE B

PAN CARD



AKSHAT GOEL

4 Alipore Park Place, Alipore, Circus Avenue, Kolkata – 700027, West Bengal

Email Id: Akshat@laserpowerinfra.com

Date:

To

The Board of Directors

Laser Power & Infra Limited

(formerly known as Laser Power & Infra Private Limited)

4A, Pollock Street

3rd Floor, Kolkata 700 001

West Bengal, India

IIFL Capital Services Limited

(Formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place

Senapati Bapat Marg, Lower Parel (W)

Mumbai 400 013

Maharashtra, India

and

ICICI Securities Limited

ICICI Venture House

Appasaheb Marathe Marg, Prabhadevi

Mumbai 400 025,

Maharashtra, India

(IIFL Capital Services Limited *(Formerly known as IIFL Securities Limited)*, ICICI Securities Limited and any other book running lead manager which may be appointed are hereinafter referred to as the "**Book Running Lead Managers**" or the "**BRLMs**")

Re: Proposed initial public offering of equity shares ("Equity Shares") by Laser Power & Infra Limited ("Company") (formerly known as Laser Power & Infra Private Limited) comprising of fresh issue of Equity Shares and an offer for sale by the existing shareholders ("Offer")

Dear Sir/Madam,

I, Akshat Goel, confirm that the information and confirmations set out in this certificate are true, correct, and not misleading in any material respect. I consent to be named as a member of the promoter group of the Company and to the inclusion of the information contained in this certificate (in part or full) in the draft red herring prospectus (the "**DRHP**") that was filed by the Company with the Securities and Exchange Board of India (the "**SEBI**"), the BSE Limited (the "**BSE**") and the National Stock Exchange of India Limited (the "**NSE**", and together with the BSE, the "**Stock Exchanges**") and the red herring prospectus (the "**RHP**") and the prospectus (the "**Prospectus**"), which the Company filed/intends to file with the Registrar of Companies, Kolkata - I at Kolkata (the "**RoC**") and thereafter file with the SEBI and the Stock Exchanges and in any other Offer-related documents (together, the "**Offer Documents**").

I form part of the "promoter group" of the Company as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**SEBI ICDR Regulations**") by virtue of 20% or more of our Equity Share Capital being held by Mr. Deepak Goel, Ms. Rakhi Goel, and Mr. Devesh Goel.

I enclose a copy of my PAN card as **Annexure B** and authorize the Company to submit the document to the Stock Exchanges.

Interest of the Member of the Promoter Group

Except as disclosed in **Annexure A**:

- (i) I do not hold any equity shares, preference shares, warrants/convertible securities or stock options in the Company and/or the Subsidiary;
- (ii) none of the Equity Shares held or owned (beneficially or otherwise) by me are pledged or otherwise encumbered, including subject to any non-disposal undertaking, with any bank or financial institution or other creditor as collateral security for loans granted by such banks, financial institutions or with any other creditor;
- (iii) I have not, directly or indirectly, purchased or sold or financed the purchase by any other person, other than in the normal course of the business of the financing entity, of any securities of the Company during the six immediately preceding months;
- (iv) there is no amount or benefit paid or given by the Company within the two immediately preceding years or intended to be paid or given to me; and
- (v) there are no equity shares and/or preference shares acquired by me in the three years immediately preceding the date of filing the RHP and Prospectus.

Further, details of the cost of acquisition of Equity Shares and the weighted average price at which the Equity Shares were acquired by me in the immediately preceding year, preceding 18 months and the preceding three years are also set out in **Annexure A**.

Other Confirmations

I am not prohibited from accessing the capital markets or debarred from buying, selling or dealing in securities under any order or direction passed by the SEBI, or any other securities market regulator or any other authority, court or tribunal inside and outside India.

I am not a fugitive economic offender under Section 12 of the Fugitive Economic Offenders Act, 2018.

I have no interest in the appointment of any of the Book Running Lead Managers, underwriters, registrars, bankers or any other intermediary or service provider to the Offer.

I confirm that I am not related, directly/indirectly, with any of the Book Running Lead Managers and/or their associates.

Except as disclosed below, I, together with my relatives or any related entities do not hold shareholding in any body corporate, HUF or firm which aggregates to 20% or more:

Name of the Body Corporate/HUF/Firms	Name of the member of the Promoter Group/Immediate relative of the member of the Promoter Group/ Related Entities	% of Shareholding	PAN No.
AJ Finance Private Limited	Deepak Goel	32.14%	AACCA1423C
	Devesh Goel	5.00%	
	Rakhi Goel	60.00%	
	Akshat Goel	2.86%	
Bhuvée Stenovate Private Limited	Akshat Goel	15.00%	AABCI9428C
	Devesh Goel	15.00%	

AKSHAT GOEL
4 Alipore Park Place, Alipore, Circus Avenue, Kolkata – 700027, West Bengal
Email Id: Akshat@laserpowerinfra.com

Name of the Body Corporate/HUF/Firms	Name of the member of the Promoter Group/Immediate relative of the member of the Promoter Group/ Related Entities	% of Shareholding	PAN No.
	Laser Solar LLP	40.00%	
Ceebuild Company Private Limited	Akshat Goel	50.00%	AABCC2884Q
	Devesh Goel	50.00%	
Chaitak Sales Private Limited	Akshat Goel	50.00%	AADCC9509J
	Devesh Goel	50.00%	
Devesh Buildcon Private Limited	Akshat Goel	42.22%	AADCD5699N
	Deepak Goel	6.67%	
	Devesh Goel	44.44%	
	Rakhi Goel	6.67%	
G M Dalui and Sons Private Limited	Deepak Goel	17.03%	AACCG3993M
	Priya Goel	16.56%	
	Devesh Goel	16.44%	
	Rakhi Goel	16.97%	
	Akshat Goel	16.82%	
	Samidha Goel	16.17%	
Laser Solar LLP	Akshat Goel	25.00%	AAHFL3289P
	Mahaveer Agarwal	25.00%	
	Devesh Goel	25.00%	
UIC Udyog Limited	Deepak Goel	96.60%	AAACU3431C
	Priya Goel	0.10%	
	Devesh Goel	0.10%	
	Rakhi Goel	0.10%	
	Akshat Goel	0.10%	
	Laser Power & Infra Limited	3.00%	
Leon Industries (Partnership)	Akshat Goel	50.00%	AAGFL1249N
	Devesh Goel	50.00%	
Akshat Goel (HUF)	Akshat Goel	100.00%	AAUHA3484L

I have not been found to be non-compliant with applicable securities laws in the past.

I certify that, I am not associated and have not been associated with the securities market or any securities related business, and neither I nor any company/entity with which I am associated as a promoter/director/partner/proprietor am or is registered, or required to be registered with SEBI.

I hereby confirm that my demat accounts are active and not frozen/blocked by any regulatory body, depositories or stock exchanges.

Further, I have not been identified as wilful defaulter or fraudulent borrower by any bank or financial institution (as defined under the Companies Act, 2013 or the SEBI ICDR Regulations) or consortium thereof in accordance with the guidelines on wilful defaulters or fraudulent borrowers issued by the Reserve Bank of India.

I am in compliance with the Companies (Significant Beneficial Ownership) Rules, 2018, and any notifications and circulars related thereto.

I confirm that the related party transactions with the Company are at arm's length.

AKSHAT GOEL
4 Alipore Park Place, Alipore, Circus Avenue, Kolkata – 700027, West Bengal
Email Id: Akshat@laserpowerinfra.com

There has been no material regulatory or disciplinary action taken against me by any stock exchange or regulatory authority in the immediately preceding years.

No incentive, whether direct or indirect, in any manner, whether in cash or kind or services or otherwise, shall be provided by me to any person for making an application for Equity Shares in the Offer, except for fees or commission for services rendered in relation to the Offer.

I undertake that transactions in the securities of the Company by me during the period since the date of filing the DRHP and the date of closure of the Offer will be promptly reported to the Company so as to enable the Company to report such transactions to the Stock Exchanges within 24 hours of such transactions.

I will not participate in the Offer and will not make any application for Equity Shares in the Offer. No person related to me shall apply under the Anchor Investor portion of the Offer, if any.

There is no proposal whereby I will receive any portion of the proceeds from the proposed Offer and there is no material existing or anticipated transaction with me in relation to utilization of such proceeds. I confirm that the net proceeds from the Offer are not being directly or indirectly routed to me.

I confirm that I am not and have never been associated with or a part of any company which was delisted under Chapter III or Chapter V or Chapter VI of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended.

There is no conflict of interest between me and the suppliers of raw materials and third-party service providers or the lessors of immovable properties which are crucial for the operations of the Company.

I have not purchased or sold any Equity Shares of the Company in the past.

I confirm that my name does not feature on the watch-out investors and/or CIBIL search list, pursuant to the searches that is Watchout searches conducted on June 9, 2026 and Cibil searches conducted on May 3, 2026, May 7, 2026, May 10, 2026 & June 9, 2026 by the BRLMs, and in this regard I confirm that none of the matters as appearing in the results of the watch-out investors and/or CIBIL search included as **Annexure D** pertains to me and I am not associated with any persons or entities mentioned therein.

In relation to the litigations received as part of the cubic tree report, we confirm that we are not debarred from accessing the capital market by SEBI and we are not prohibited from accessing the capital market or debarred from buying, selling or dealing in securities under any order or direction passed by SEBI or any securities market regulator in any other jurisdiction or any other authority/court.

I confirm that neither I nor any other entity where I am interested as a promoter have been involved in the act of money mobilisation, in any manner during the financial years ended 2024, 2025, and 2026.

I confirm that no regulator/agency has at any time sought any information in any manner with respect to the act of money mobilization (as referred to above) from me during the financial years 2024, 2025 and 2026.

I confirm that I will immediately communicate any changes to the above information in writing to the Company and the BRLMs until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This certificate is for information of, and may be relied upon by the Company, the BRLMs and the legal advisors to each of the Company and the BRLMs. I hereby consent to the submission of this certificate

AKSHAT GOEL
4 Alipore Park Place, Alipore, Circus Avenue, Kolkata – 700027, West Bengal
Email Id: Akshat@laserpowerinfra.com

as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

All the capitalised terms used herein but not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,



Name: Akshat Goel

Encl.: As above

Cc:

Domestic Legal Counsel to the BRLMs

DSK Legal

1701, One World Centre, Tower 2B
Floor 17, 841, Senapati Bapat Marg
Elphinstone Road, Mumbai 400 013
Maharashtra, India

Domestic Legal Counsel to the Company

Trilegal

18th and 19th Floor
Godrej, Golf Course Road
Sector 42, Gurugram 122 009
Haryana, India

ANNEXURE A
INTEREST OF THE MEMBER OF THE PROMOTER GROUP

A. SHAREHOLDING OF THE MEMBER OF THE PROMOTER GROUP IN THE COMPANY AND/OR ITS SUBSIDIARIES

Name of the Shareholder	No. of Shares Held	Percentage of shareholding (%)
Akshat Goel	18,558,720	16.13%

B. DETAILS OF EQUITY SHARES HELD OR OWNED BY THE MEMBER OF THE PROMOTER GROUP THAT ARE PLEDGED OR OTHERWISE ENCUMBERED, INCLUDING SUBJECT TO ANY NON-DISPOSAL UNDERTAKING

NIL

C. SALES, PURCHASES AND FINANCINGS OF SECURITIES OF THE COMPANY IN THE LAST SIX MONTHS

NIL

D. DETAILS OF COST OF ACQUISITION AT WHICH EQUITY SHARES OR PREFERENCE SHARES WERE ACQUIRED IN THE IMMEDIATELY PRECEDING THREE YEARS

NIL

E. WEIGHTED AVERAGE PRICE AT WHICH EQUITY SHARES WERE ACQUIRED IN THE IMMEDIATELY PRECEDING YEAR, PRECEDING 18 MONTHS AND PRECEDING THREE YEARS

NIL

F. AMOUNT OR BENEFIT PAID BY THE COMPANY TO THE MEMBER OF THE PROMOTER GROUP WITHIN THE TWO IMMEDIATELY PRECEDING YEARS OR INTENDED TO BE PAID OR GIVEN TO THE MEMBER OF THE PROMOTER GROUP

Nature of transaction	Amount Paid	
	Fiscal 2025	Fiscal 2025
Director remuneration	15	5.97
Director remuneration payable	0.91	1.06
Salary	-	2.53
Salary Payable	-	-
Sitting Fee	-	0.10
Preference Dividend Accrued	0.13	0.02

ANNEXURE B

PAN CARD



DEEPAK GOEL

**ADDRESS: 4 Alipore Park Place, Alipore, Circus Avenue, Kolkata
– 700027, West Bengal**

Email Id: deepak@laserpowerinfra.com

Date:

To

The Board of Directors

Laser Power & Infra Limited

(formerly known as Laser Power & Infra Private Limited)

4A, Pollock Street

3rd Floor, Kolkata 700 001

West Bengal, India

IIFL Capital Services Limited

(Formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place

Senapati Bapat Marg, Lower Parel (W)

Mumbai 400 013

Maharashtra, India

and

ICICI Securities Limited

ICICI Venture House

Appasaheb Marathe Marg, Prabhadevi

Mumbai 400 025

Maharashtra, India

(IIFL Capital Services Limited *(Formerly known as IIFL Securities Limited)*, ICICI Securities Limited and any other book running lead manager which may be appointed are hereinafter referred to as the "**Book Running Lead Managers**" or the "**BRLMs**")

Re: Proposed initial public offering of equity shares ("Equity Shares") by Laser Power & Infra Limited ("Company") (formerly known as Laser Power & Infra Private Limited) comprising of fresh issue of Equity Shares and an offer for sale by the existing shareholders ("Offer")

Dear Sir/Madam,

I, Deepak Goel, confirm that the information and confirmations set out in this certificate are true, correct, and not misleading in any material respect. I consent to be named as a member of the promoter group of the Company and to the inclusion of the information contained in this certificate (in part or full) in the draft red herring prospectus (the "**DRHP**") that was filed by the Company with the Securities and Exchange Board of India (the "**SEBI**"), the BSE Limited (the "**BSE**") and the National Stock Exchange of India Limited (the "**NSE**", and together with the BSE, the "**Stock Exchanges**") and the red herring prospectus (the "**RHP**") and the prospectus (the "**Prospectus**"), which the Company filed/intends to file with the Registrar of Companies, Kolkata - I at Kolkata (the "**RoC**") and thereafter file with the SEBI and the Stock Exchanges and in any other Offer-related documents (together, the "**Offer Documents**").

I form part of the "promoter group" of the Company as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**SEBI ICDR Regulations**") by virtue of 20% of more of our Equity Share Capital being held by Ms. Rakhi Goel, Mr. Devesh Goel, and Mr. Akshat Goel.

DEEPAK GOEL

**ADDRESS: 4 Alipore Park Place, Alipore, Circus Avenue, Kolkata
– 700027, West Bengal**

Email Id: deepak@laserpowerinfra.com

I enclose a copy of my PAN card as **Annexure B** and authorize the Company to submit the document to the Stock Exchanges.

Interest of the Member of the Promoter Group

Except as disclosed in **Annexure A**:

- (i) I do not hold any equity shares, preference shares, warrants/convertible securities or stock options in the Company and/or the Subsidiary;
- (ii) none of the Equity Shares held or owned (beneficially or otherwise) by me are pledged or otherwise encumbered, including subject to any non-disposal undertaking, with any bank or financial institution or other creditor as collateral security for loans granted by such banks, financial institutions or with any other creditor;
- (iii) I have not, directly or indirectly, purchased or sold or financed the purchase by any other person, other than in the normal course of the business of the financing entity, of any securities of the Company during the six immediately preceding months;
- (iv) there is no amount or benefit paid or given by the Company within the two immediately preceding years or intended to be paid or given to me; and
- (v) there are no equity shares and/or preference shares acquired by me in the three years immediately preceding the date of filing the RHP and Prospectus.

Further, details of the cost of acquisition of Equity Shares and the weighted average price at which the Equity Shares were acquired by me in the immediately preceding year, preceding 18 months and the preceding three years are also set out in **Annexure A**.

Other Confirmations

I am not prohibited from accessing the capital markets or debarred from buying, selling or dealing in securities under any order or direction passed by the SEBI, or any other securities market regulator or any other authority, court or tribunal inside and outside India.

I am not a fugitive economic offender under Section 12 of the Fugitive Economic Offenders Act, 2018.

I have no interest in the appointment of any of the Book Running Lead Managers, underwriters, registrars, bankers or any other intermediary or service provider to the Offer.

I confirm that I am not related, directly/indirectly, with any of the Book Running Lead Managers and/or their associates.

Except as disclosed below, I, together with my relatives or any related entities do not hold shareholding in any body corporate, HUF or firm which aggregates to 20% or more:

DEEPAK GOEL**ADDRESS: 4 Alipore Park Place, Alipore, Circus Avenue, Kolkata
– 700027, West Bengal****Email Id: deepak@laserpowerinfra.com**

Name of the Body Corporate/HUF/Firms	Name of the member of the Promoter Group/Immediate relative of the member of the Promoter Group/ Related Entities	% of Shareholding	PAN No.
AJ Finance Private Limited	Deepak Goel	32.14%	AACCA1423C
	Devesh Goel	5.00%	
	Rakhi Goel	60.00%	
	Akshat Goel	2.86%	
Devesh Buildcon Private Limited	Akshat Goel	42.22%	AADCD5699N
	Deepak Goel	6.67%	
	Devesh Goel	44.44%	
G M Dalui and Sons Private Limited	Rakhi Goel	6.67%	AACCG3993M
	Deepak Goel	17.03%	
	Devesh Goel	16.44%	
	Rakhi Goel	16.97%	
	Samidha Goel	16.17%	
Lumino Power Infrastructure Private Limited	Priya Goel	16.56%	AABCL8352J
	Akshat Goel	16.82%	
	Deepak Goel	14.21%	
	Devendra Goel	9.46%	
	Purushottam Dass Goel	7.22%	
UIC Udyog Limited	Rakhi Goel	11.76%	AAACU3431C
	Deepak Goel	96.60%	
	Rakhi Goel	0.10%	
	Devesh Goel	0.10%	
	Akshat Goel	0.10%	
Priya Goel Private Family Trust	Laser Power & Infra Ltd.	3.00%	AAETP3867A
	Deepak Goel		
Samidha Goel Private Family Trust	Rakhi Goel		AAZTS6886K
	Deepak Goel		
Shanti Devi Goel Charitable Trust	Purushottam Dass Goel, Deepak Goel, Devendra Goel are trustees in this trust. Further, we don't have clarity on the other trustees, if any.		AAOTS2418N
Ramkishandass Goel Charitable Trust	Purushottam Dass Goel, Smt. Shanti Devi Goel, Deepak Goel, Devendra Goel are trustees in this trust. Further, we don't have clarity on the other trustees, if any.		AABTR5092E
Deepak Goel Business Trust	Purushottam Dass Goel, Deepak Goel		AAFTD1952R
Deepak Goel Non-Business Trust	Purushottam Dass Goel, Deepak Goel		AAFTD2071D
Devesh Goel Family Trust	Purushottam Dass Goel, Deepak Goel		AAFTD2070C

DEEPAK GOEL

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– 700027, West Bengal**

Email Id: deepak@laserpowerinfra.com

Name of the Body Corporate/HUF/Firms	Name of the member of the Promoter Group/Immediate relative of the member of the Promoter Group/ Related Entities	% of Shareholding	PAN No.
Akshat Goel Family Trust	Purushottam Dass Goel, Deepak Goel		AALTA9835G

I have not been found to be non-compliant with applicable securities laws in the past.

I certify that, I am not associated and have not been associated with the securities market or any securities related business, and neither I nor any company/entity with which I am associated as a promoter/director/partner/proprietor am or is registered, or required to be registered with SEBI.

I hereby confirm that my demat accounts are active and not frozen/blocked by any regulatory body, depositories or stock exchanges.

Further, I have not been identified as wilful defaulter or fraudulent borrower by any bank or financial institution (as defined under the Companies Act, 2013 or the SEBI ICDR Regulations) or consortium thereof in accordance with the guidelines on wilful defaulters or fraudulent borrowers issued by the Reserve Bank of India.

I am in compliance with the Companies (Significant Beneficial Ownership) Rules, 2018, and any notifications and circulars related thereto.

I confirm that the related party transactions with the Company are at arm's length.

There has been no material regulatory or disciplinary action taken against me by any stock exchange or regulatory authority in the immediately preceding years.

No incentive, whether direct or indirect, in any manner, whether in cash or kind or services or otherwise, shall be provided by me to any person for making an application for Equity Shares in the Offer, except for fees or commission for services rendered in relation to the Offer.

I undertake that transactions in the securities of the Company by me during the period since the date of filing the DRHP and the date of closure of the Offer will be promptly reported to the Company so as to enable the Company to report such transactions to the Stock Exchanges within 24 hours of such transactions.

I will not participate in the Offer except to the extent of the Equity Shares offered by me and will not make any application for Equity Shares in the Offer. No person related to me shall apply under the Anchor Investor portion of the Offer, if any.

There is no proposal whereby I will receive any portion of the proceeds from the proposed Offer and there is no material existing or anticipated transaction with me in relation to utilization of such proceeds. I confirm that the net proceeds from the Offer are not being directly or indirectly routed to me.

I confirm that I am not and have never been associated with or a part of any company which was delisted under Chapter III or Chapter V or Chapter VI of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended.

DEEPAK GOEL

ADDRESS: 4 Alipore Park Place, Alipore, Circus Avenue, Kolkata
– 700027, West Bengal

Email Id: deepak@laserpowerinfra.com

There is no conflict of interest between me and the suppliers of raw materials and third-party service providers or the lessors of immovable properties which are crucial for the operations of the Company.

Except as stated below, I have not purchased or sold any Equity Shares of the Company in the past:

Date of allotment / transfer	Nature of transaction	Number of equity shares allotted/ transferred	Face value per equity share (₹)	Issue/ acquisition / transfer per equity share (₹)	Nature of consideration	Percentage of pre-Offer equity share capital (%)	Percentage of the post-Offer equity share capital ⁽¹⁾ (%)
January 7, 1988	Initial subscription to the Memorandum of Association ⁽²⁾	10	100	100	Cash	Negligible	[•]
August 22, 1988	Further issue	650	100	100	Cash	0.01	[•]
March 31, 1990	Further issue	1,000	100	100	Cash	0.02	[•]
September 29, 1991	20 equity shares were transferred to Pawan Kumar Sah	(20)	100	100	Cash	(Negligible)	[•]
September 29, 1991	20 equity shares were transferred to Narsingh Awtar Todi	(20)	100	100	Cash	(Negligible)	[•]
September 29, 1991	20 equity shares were transferred to Sushil Kumar Sah	(20)	100	100	Cash	(Negligible)	[•]
June 28, 1993	980 equity shares were transferred to Narsingh Awtar Todi	(980)	100	100	Cash	(0.02)	[•]
March 31, 2005	2,000 equity shares were transferred by Sajili Vinimay Private Limited	2,000	100	12	Cash	0.03	[•]
February 5, 2019	337 equity shares were transferred by S.K. Padia (HUF)	337	100	1,836	Cash	0.01	[•]

Our entire shareholding in the Company shall be in dematerialized form as of the date of this certificate. A copy of the latest shareholding statement from the depository participant is annexed herewith as **Annexure C**.

In relation to the litigations received as part of the cubic tree report, we confirm that we are not debarred from accessing the capital market by SEBI and we are not prohibited from accessing the capital market or debarred from buying, selling or dealing in securities under any order or direction passed by SEBI or any securities market regulator in any other jurisdiction or any other authority/court.

I confirm that my name does not feature on the watch-out investors and/or CIBIL search list, pursuant to the searches that is Watchout searches conducted on June 9, 2026 and Cibil searches conducted on May 3, 2026, May 7, 2026, May 10, 2026 & June 9, 2026 by the BRLMs, and in this regard I confirm that none of the matters as appearing in the results of the watch-out investors and/or CIBIL search

DEEPAK GOEL

**ADDRESS: 4 Alipore Park Place, Alipore, Circus Avenue, Kolkata
– 700027, West Bengal**

Email Id: deepak@laserpowerinfra.com

conducted by the BRLMs and provided to me and included as **Annexure D** pertains to me and I am not associated with any persons or entities mentioned therein.

I confirm that neither I nor any other entity where I am interested as a promoter have been involved in the act of money mobilisation, in any manner during the financial years ended 2024, 2025, and 2026.

I confirm that no regulator/agency has at any time sought any information in any manner with respect to the act of money mobilization (as referred to above) from me during the financial years 2024, 2025 and 2026.

I confirm that I will immediately communicate any changes to the above information in writing to the Company and the BRLMs until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This certificate is for information of, and may be relied upon by the Company, the BRLMs and the legal advisors to each of the Company and the BRLMs. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

All the capitalised terms used herein but not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,



Name: Deepak Goel

Encl.: As above

Cc:

Domestic Legal Counsel to the BRLMs

DSK Legal

1701, One World Centre, Tower 2B
Floor 17, 841, Senapati Bapat Marg
Elphinstone Road, Mumbai 400 013
Maharashtra, India

Domestic Legal Counsel to the Company

Trilegal

18th and 19th Floor
Godrej, Golf Course Road
Sector 42, Gurugram 122 009
Haryana, India

DEEPAK GOEL
ADDRESS: 4 Alipore Park Place, Alipore, Circus Avenue, Kolkata
– 700027, West Bengal
Email Id: deepak@laserpowerinfra.com

ANNEXURE A
INTEREST OF THE MEMBER OF THE PROMOTER GROUP

A. SHAREHOLDING OF THE MEMBER OF THE PROMOTER GROUP IN THE COMPANY AND/OR ITS SUBSIDIARIES

Name of the Shareholder	No. of Shares Held	% of shareholding
Deepak Goel	52,245,080	45.41%

B. DETAILS OF EQUITY SHARES HELD OR OWNED BY THE MEMBER OF THE PROMOTER GROUP THAT ARE PLEDGED OR OTHERWISE ENCUMBERED, INCLUDING SUBJECT TO ANY NON-DISPOSAL UNDERTAKING

NIL

C. SALES, PURCHASES AND FINANCINGS OF SECURITIES OF THE COMPANY IN THE LAST SIX MONTHS

NIL

D. DETAILS OF COST OF ACQUISITION AT WHICH EQUITY SHARES OR PREFERENCE SHARES WERE ACQUIRED IN THE IMMEDIATELY PRECEDING THREE YEARS

NIL

E. WEIGHTED AVERAGE PRICE AT WHICH EQUITY SHARES WERE ACQUIRED IN THE IMMEDIATELY PRECEDING YEAR, PRECEDING 18 MONTHS AND PRECEDING THREE YEARS

NIL

F. AMOUNT OR BENEFIT PAID BY THE COMPANY TO THE MEMBER OF THE PROMOTER GROUP WITHIN THE TWO IMMEDIATELY PRECEDING YEARS OR INTENDED TO BE PAID OR GIVEN TO THE MEMBER OF THE PROMOTER GROUP

Nature of transaction	Amount Paid	
	Fiscal 2025	Fiscal 2024
Director remuneration payable	66.96	0.12
Director remuneration – commission on sales	104.00	-
Sitting fee	-	0.13
Director remuneration	50.00	15.00

ANNEXURE B

DEEPAK GOEL
ADDRESS: 4 Alipore Park Place, Alipore, Circus Avenue, Kolkata
- 700027, West Bengal
Email Id: deepak@laserpowerinfra.com

PAN CARD

आयकर विभाग
INCOME TAX DEPARTMENT



भारत सरकार
GOVT. OF INDIA

स्थायी लेखा मंख्या कार्ड
Permanent Account Number Card

ADGPG4399H

नाम / Name
DEEPAK GOEL

पिता का नाम / Father's Name
PURUSHOTTAM DASS GOEL

जन्म की तारीख / Date of Birth
20/01/1969


हस्ताक्षर / Signature



07022018

इस कार्ड के खोने / पाने पर कृपया सूचित करें। सौटारं:
आयकर पैन सेवा इकाई, एन एस डी एल
5 वीं मंजिल, मंत्री स्टर्लिंग, प्लॉट नं. 341, सर्वे नं. 997/8,
मॉडल कालोनी, दीप बंगला चौक के पास,
पुणे - 411 016.

*If this card is lost / someone's lost card is found,
please inform / return to :*
Income Tax PAN Services Unit, NSDL
5th floor, Mantri Sterling,
Plot No. 341, Survey No. 997/8,
Model Colony, Near Deep Bungalow Chowk,
Pune - 411 016.

Tel: 91-20-2721 8080, Fax: 91-20-2721 8081
e-mail: tmis@nsdl.co.in