

Annexure B

To,
The Board of Directors
Laser Power and Infra Private Limited
4A, Pollock Street
3rd Floor
Kolkata 700 001
West Bengal, India

Ladies and Gentlemen,

Re: Proposed initial public offering of equity shares by Laser Power and Infra Private Limited (the "Company")

We, ICICI Bank Ltd, consent to our name and the details mentioned herein being inserted as a 'Banker to the Company' in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the equity shares of the Company ("Equity Shares") are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed by the Company with the Registrar of Companies, West Bengal at Kolkata ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents issued by the Company in relation to the Offer (the "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the book running lead managers appointed in connection with the Offer ("BRLMs"). The following details with respect to us may be disclosed in the Offer Documents:

Name of the bank: ICICI BANK LTD
Address: 38, Hemanta Basu Sarani, Kolkata - 700001
Telephone Number(s): +91-9051832173
Contact Person: Arindam Majumder
Website: www.icicibank.com
Email: arindam.majumder@icicibank.com
CIN: L65190GJ1994PLC021012

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We agree to keep the information regarding the Offer strictly confidential.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, BRLMs until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsel, each to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer.

This consent letter does not impose any obligation on the Company to include in any Offer Documents all or any part of the information with respect to which consent for disclosure is being granted pursuant to this certificate. We hereby authorise you to deliver this consent letter to SEBI, Stock Exchanges, the RoC and any other regulatory or statutory authorities as may be required, including in any repository and the database of the Stock Exchanges, as may be required.

ICICI Bank Limited
38, Hemanta Basu Sarani,
P.S.: Hare Street,
Kolkata - 700 001,
West Bengal, India.

Website www.icicibank.com
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

We hereby consent to this consent letter being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of **ICICI Bank Ltd**

Authorized signatory

Name:

Date:

Cc:

ICICI Bank Ltd.

R. N. Mukherjee Branch

Deputy Branch Manager

Adarsh Gupta PALLAV CHATTERJEE

EM. No. : 369391 286642

Book Running Lead Managers

IIFL Capital Services Limited

(Formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place

Senapati Bapat Marg, Lower Parel (W)

Mumbai 400013

Maharashtra, India

ICICI Securities Limited

ICICI Venture House

Appasaheb Marathe Marg, Prabhadevi

Mumbai 400 025

Maharashtra, India

Legal Counsel to the Company

Trilegal

DLF Cyber Park, Tower C, 1st Floor

Phase II, Udyog Vihar, Sector 20

Gurugram 122 008

Haryana, India

Legal Counsel to the Book Running Lead Managers

DSK Legal

1701, One World Centre, Tower 2B

Floor 17, 841, Senapati Bapat Marg

Elphinstone Road, Mumbai 400 013

Maharashtra, India

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