



Ref. No. FCC/IEP/ADV/2025-26/953

Date: 06.08.2025

Annexure-B

To,  
The Board of Directors  
Laser Power and Infra Private Limited  
4A, Pollock Street  
3rd Floor, Kolkata - 700 001  
West Bengal, India

Dear Madam/Sir(s),

**Re: Proposed initial public offering of equity shares by Laser Power and Infra Private Limited (the "Company")**

We, UCO bank, consent to our name and the details mentioned herein being inserted as a 'Banker to the Company' in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the equity shares of the Company ("Equity Shares") are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed by the Company with the Registrar of Companies, West Bengal at Kolkata ("ROC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents issued by the Company in relation to the Offer (the "Offer Documents").

We hereby authorize you to deliver this consent letter to SEBI, the Stock Exchanges, the ROC and any other regulatory authorities as may be required and/or for the records to be maintained by the book running lead managers appointed in connection with the Offer ("BRLMs"). The following details with respect to us may be disclosed in the Offer Documents:

Name: **UCO Bank, FCC India Exchange Place Branch**  
Address: **2, India Exchange Place, Kolkata-700001, West Bengal.**  
Telephone Number(s): **(033) 2230-0874**  
Contact Person: **Prashant Kumar Barik**  
Website: **www.ucobank.com**  
Email: **calind@ucobank.co.in**

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We agree to keep the information regarding the Offer strictly confidential.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, BRLMs until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsel, each to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

UCO Bank, FCC, India Exch. Place Branch (0002), 2 India Exchange Place, Kolkata – 700001

Phone Nos. 033 2248 0698; 033 2243 7903; 033 2213 1900; 6450 4477 e-mail [calind@ucobank.co.in](mailto:calind@ucobank.co.in)

Follow UCO Bank on Twitter: [UCOBANKOfficial](#); Facebook: [Official.UCOBank](#); Instagram: [Official.ucobank](#);

LinkedIn: [UCO BANK](#); You Tube: [UCO Bank Official](#)





This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer.

This consent letter does not impose any obligation on the Company to include in any Offer Documents all or any part of the information with respect to which consent for disclosure is being granted pursuant to this certificate. We hereby authorise you to deliver this consent letter to SEBI, Stock Exchanges, the RoC and any other regulatory or statutory authorities as may be required, including in any repository and the database of the Stock Exchanges, as may be required.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

We hereby consent to this consent letter being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

**For and on behalf of UCO Bank**

**Authorized signatory**

**Name: Shri Prashanta Kumar Barik**

**Designation: Chief Manager**

**Date: 06.08.2025**



**Copy to:**

- **Book Running Lead Managers**

**IIFL Capital Services Limited**

(Formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place

Senapati Bapat Marg, Lower Parel (W)

Mumbai 400013

Maharashtra, India



**ICICI Securities Limited**

ICICI Venture House  
Appasaheb Marathe Marg, Prabhadevi  
Mumbai 400 025  
Maharashtra, India

• **Legal Counsel to the Company**

**Trilegal**

DLF Cyber Park, Tower C, 1<sup>st</sup> Floor  
Phase II, Udyog Vihar, Sector 20  
Gurugram 122 008  
Haryana, India

• **Legal Counsel to the Book Running Lead Managers**

**DSK Legal**

1701, One World Centre, Tower 2B  
Floor 17, 841, Senapati Bapat Marg  
Elphinstone Road, Mumbai 400 013  
Maharashtra, India

